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समुद्री मात्स्स्यिी सूचना सेवाः समुद्री मात्सिकी पर आधारित अनुसंधान परिणामों को आयोजकों, मत्स्य उद्योगों और मत्स्य पालकों के बीच प्रसार करना और तकनोलजी का प्रयोगशाला से श्रमशाला तक हस्तांतरित करना इस तकनीकी और विस्तार अंकावली का लक्ष्य है।

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Front cover photo : Penaeus indicus or white prawn - a highly demanded marine prawn found along the Indian coasts. Photographed at Neendakara Fisheries Harbour in Quilon District, Kerala.

मुख आवरण चित्र : पेनिअस इन्डिकस या श्वेत झींगा — भारतीय तटों में पायी जानेवाली उच्च माँग का समुद्री झींगा — नीण्डकरा मात्सियकी पोताश्रय में खींच्या गया फोटोर्राफ ।

# 940 ESTIMATES OF OPTIMUM FLEET SIZE FOR THE EXPLOITED INDIAN SHELF FISHERIES 

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## Introduction

A characteristic feature of marine fish production in India is its annual fluctuations, as vividly shown by the statistics of production for the past four decades. This phenomenon has led to considerable uncertainties about investment in the production process. Marine fisheries still remain open access and suffer from overcapitalization. The nearshore region within the 40 to 80 m depth range, covering an area of 0.45 million sq. km, is subjected to heavy fishing pressure. About $2,43,000$ fishing vessels ( $1,82,096$ artisanal craft, 26,171 motorised craft and 34,571 mechanised craft) exploit this area, where the estimated annual potential is 2.2 million tonnes. A conservative estimate of investment on fishing implements (craft as well as gear), at current prices is about Rs. 33.4 billion, but the return per unit investment seems hardly viable. Unhealthy competition and unregulated fishing may decimate the exploited stocks and therefore, the question of deciding the optimum size of fishing fleets which would allow sustainable yields becomes very relevant. An exercise to answer the question requires large amount of information on the physical parameters of the vessels, economic indicators of fishing operations and the vital statistics of fish populations. The integration of these parameters into a succinct mathematical model is time consuming, especially in view of the multiplicity of fishing operations and the consequent complexities of computation. Nevertheless a macrolevel exercise was attempted and the results described here.

## Method

In a multispecies, multigear dispensation, it is often observed that the catch per unit effort of a given type of fishing unit does not reli-
ably indicate stock abundance nor the efficiency of that unit. The competition for the same resource by many gear of varying characteristics and dimensions does not facilitate a reliable index of abundance of any fish. Nevertheless, more than anything else, catch, effort and catch per unit effort (CPUE) set the prameters for fishery regulations. Whatever be the factors studied, so long as effort is the one parameter which is amenable to physical control, the results accruing from any study should be capable of being translated to details of catch and effort. Hence, any study making use of historte data on catch and effort will receive positive premium.

Logically, the gearwise catch and effort data form the base of the present study. On a macrolevel, the data in Table 1 form the broad base of the study. At the microlevel. the data utilised consist of the statewise. gearwise catch, effort and CPUE, which are further split between the pelagics and demersals. Trawlers. purseseiners, gillnetters, bagnetters, dolnetters, other mechanised units (mainly hooks \& line). motorised craft operating boatseines. ringseines, gillnets, dolnets and others and finally the traditional nonmechanised craft are separately considered in the first phase.

In the second phase the weighted CPUEs for the pelagic and demersal groups have been arrived at separately as indicated below.

```
The weighted CPUE (pelagic) =
    (134497\times83+117341\times2170+\ldots+306666\times35)
```

and the weighted CPUE (demersal) $=$
$\frac{(509384 \times 313+15188 \times 281+\ldots \ldots \ldots+97779 \times 11)}{509384+15188+\ldots \ldots+97779}=248$

Table 1. Trend in catch and effort of major fishing units in India during 1985-96 (catch in tonnes, effort in boatdays and CPUE in kg )

|  |  | 1985 | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 | 1992 | 1993 | 1994 | 1995 | 1996 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| mTN | Catch | 556571 | 643881 | 752386 | 763673 | 729718 | 850125 | 952422 | 1056964 | 1080664 | 1251278 | 1129395 | 1226030 |
|  | Effort | 1444604 | 1629098 | 1980971 | 2112104 | 1655701 | 1715211 | 1827405 | 1858717 | 2019665 | 2190596 | 2004995 | 1853567 |
|  | CPUE | 385 | 395 | 380 | 362 | 441 | 496 | 521 | 569 | 535 | 571 | 563 | 661 |
| Relative | Catch |  | 15.69 | 16.85 | 1.50 | -4.45 | 16.50 | 12.03 | 10.98 | 2.24 | 15.79 | -9.74 | 8.56 |
| growth (\%) | Effort |  | 12.77 | 21.60 | 6.62 | -21.61 | 3.59 | 6.54 | 1.71 | 8.66 | 8.46 | -8.47 | -7.55 |
|  | cpue |  | 2.59 | $-3.90$ | -4.80 | 21.89 | 12.46 | 5.15 | 9.11 | -5.91 | 6.75 | -1.39 | 17.42 |
| MPS | Catch | 103098 | 132529 | 135836 | 178200 | 286616 | 183100 | 163559 | 163236 | 194955 | 115879 | 117705 | 149126 |
|  | Effort | 56121 | 54086 | 74514 | 81719 | 125972 | 102559 | 101213 | 92607 | 95733 | 67804 | 71467 | 100655 |
|  | CPUE | 1837 | 2450 | 1823 | 2181 | 2275 | 1785 | 1616 | 1763 | 2036 | 1709 | 1647 | 1482 |
| Relative | Catch |  | 28.55 | 2.50 | 31.19 | 60.84 | $-36.12$ | $-10.67$ | $-0.20$ | 19.43 | -40.56 | 1.58 | 26.69 |
| growth (\%) | Effort |  | $-3.63$ | 37.77 | 9.67 | 54.15 | $-18.59$ | -1.31 | -8.50 | 3.38 | -29.17 | 5.40 | 40.84 |
|  | CPUE |  | 33.38 | $-25.60$ | 19.62 | 4.34 | -21.53 | $-9.48$ | 9.08 | 15.53 | -16.08 | -3.63 | $-10.04$ |
| MGN | Catch | 107891 | 103539 | 125783 | 124396 | 129174 | 93523 | 140547 | 98904 | 100508 | 96982 | 152652 | 115558 |
|  | Effort | 774835 | 1005109 | 1221912 | 1422817 | 898419 | 674023 | 961592 | 682884 | 573141 | 659675 | 1672996 | 946643 |
|  | CPUE | 139 | 103 | 103 | 87 | 144 | 139 | 146 | 145 | 175 | 147 | 91 | 122 |
| Relative | Catch |  | -4.03 | 21.48 | $-1.10$ | 3.84 | -27.60 | 50.28 | -29.63 | 1.62 | -3.51 | 57.40 | -24.30 |
| growth (\%) | Effort |  | 29.72 | 21.57 | 16.44 | $-36.86$ | $-24.98$ | 42.66 | -28.98 | -16.07 | 15.10 | 153.61 | -43.42 |
|  | CPUE |  | -26.02 | -0.07 | -15.07 | 64.45 | -3.50 | 5.34 | -0.91 | 21.08 | -16.17 | -37.94 | 33.78 |
| MBN | Catch | 234095 | 199367 | 137782 | 116107 | 183099 | 203814 | 220427 | 145869 | 128949 | 140504 | 93720 | 149018 |
|  | Effort | 508838 | 326810 | 302849 | 314784 | 405145 | 376974 | 362896 | 199879 | 216280 | 211833 | 158433 | 333244 |
|  | CPUE | 460 | 610 | 455 | 369 | 452 | 541 | 607 | 730 | 596 | 663 | 592 | 447 |
| Relative | Catch |  | -14.84 | -30.89 | $-15.73$ | 57.70 | 11.31 | 8.15 | -33.82 | $-11.60$ | 9.96 | -33.30 | 59.00 |
| growth (\%) | Effort |  | $-35.77$ | $-7.33$ | 3.94 | 28.71 | -6.95 | $-3.73$ | --44.92 | 8.21 | -2.06 | -25.21 | 110.34 |
|  | CPUE | . | 32.60 | -25.42 | -18.93 | 22.53 | 19.63 | 12.35 | 20.15 | -18.30 | 11.25 | -10.82 | -24.41 |


| OBBS | Catch | 92002 | 1188433 | 48416 | 87800 | 51705 | 42176 | 24973 | 19187 | 15002 | 13856 | 14021 | 38918 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Effort | 203640 | 329713 | 170680 | 196178 | 97678 | 69036 | 53439 | 37485 | 61560 | 52534 | 48519 | 99641 |
|  | CPUE | 452 | 359 | 284 | 448 | 529 | 611 | 467 | 512 | 244 | 264 | 289 | 391 |
| Relative | Catch |  | 28.73 | -59.12 | 81.35 | -41.11 | $-18.43$ | -40.79 | $-23.17$ | --21.81 | -7.64 | 1.19 | 177.57 |
| growth (\%) | Effort |  | 61.91 | $-48.23$ | 14.94 | -50.21 | -29.32 | -22.59 | $-29.85$ | 64.23 | $-14.66$ | -7.64 | 105.36 |
|  | CPUE |  | -20.49 | -21.03 | 57.77 | 18.27 | 15.41 | $-23.51$ | 9.53 | -52.39 | 8.23 | 9.56 | 35.16 |
| OBGN | Catch | 23504 | 34263 | 21074 | 36794 | 72421 | 88481 | 89512 | 98622 | 133004 | 159053 | 96703 | 171271 |
|  | Effort | 352098 | 467281 | 318073 | 510626 | 926496 | 1012930 | 1090464 | 1105604 | 1705992 | 2065080 | 1202484 | 2776394 |
|  | CPUE | 67 | 73 | 66 | 72 | 78 | 87 | 82 | 89 | 78 | 77 | 80 | 62 |
| Relative | Catch |  | 45.78 | -38.49 | 74.59 | 96.83 | 22.18 | 1.17 | 10.18 | 34.86 | 19.58 | -39.20 | 77.11 |
| growth (\%) | Effort |  | 32.71 | -31.93 | 60.54 | 81.44 | 9.33 | 7.65 | 1.39 | 54.30 | 21.05 | -41.77 | 130.89 |
|  | CPUE |  | 9.84 | -9.64 | 8.76 | 8.48 | 11.75 | $-6.03$ | 8.67 | -12.60 | -1.21 | 4.41 | -23.29 |
| Obrs | Catch | 0 | 22498 | 31558 | 85146 | 279980 | 269941 | 227834 | 201616 | 162710 | 160133 | 219041 | 183882 |
|  | Effort | 0 | 29106 | 80364 | 137038 | 340209 | 251103 | 281943 | 262855 | 281850 | 229170 | 204049 | 240277 |
|  | CPUE | 0 | 773 | 393 | 621 | 823 | 1075 | 808 | 767 | 577 | 699 | 1073 | 765 |
| Relative | Catch |  |  | 40.27 | 169.81 | 228.82 | -3.59 | $-15.60$ | -11.51 | $-19.30$ | -1.58 | 36.79 | $-16.05$ |
| growth (\%) | Effort |  |  | 176.11 | 70.52 | 148.26 | -26.19 | 12.28 | -6.77 | 7.23 | -18.69 | -10.96 | 17.75 |
|  | CPUE |  | 0 | -49.20 | 58.23 | 32.45 | 30.63 | -24.83 | -5.08 | $-24.74$ | 21.04 | 53.63 | $-28.71$ |
| NM | Catch | 389165 | 404445 | 373303 | 351348 | 407535 | 361801 | 364793 | 359751 | 315098 | 314497 | 274657 | 279980 |
|  | Effort | 1021695 | 8801921 | 9065681 | 1085207 | 8053393 | . 7752961 | 7420431 | 6950056 | 6553056 | 5813378 | 5390018 | 4678579 |
|  | CPUE | 38 | 46 | 41 | 32 | 51 | 47 | 49 | 52 | 48 | 54 | 51 | 60 |
| Relative | Catch |  | 3.93 | -7.70 | -5.88 | 15.99 | $-11.22$ | 0.83 | -1.38 | -12.41 | -0.19 | -12.67 | 1.94 |
| growth (\%) | Effort |  | -13.85 | 3.00 | 19.70 | -25.79 | $-3.73$ | -4.29 | -6.34 | -5.71 | -11.29 | -7.28 | $-13.20$ |
|  | CPUE |  | 20.63 | -10.39 | $-21.37$ | 56.30 | -7.78 | 5.35 | 5.29 | -7.11 | 12.51 | -5.81 | 17.44 |

(MTN = mechanised trawler: MPS $=$ mechanised purse seiner; MGN $\approx$ mechanised gillnetter: MBN $=$ mechanised bagnetter: oBBS $=$ outboard motorised boatseiner: OBGN = outboard motorised gilinetter; $\mathrm{OBRS}=$ outboard motorised ring seiner; $\mathrm{NM}=$ nonmechanised units).

Table 2. The total catch and CPUE for the 1986 pelagic fisheries by fishing tackles

| Gear | Catch (t) |  | CPUE (kg) |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Pelagic | Demersal | Pelagic | Demersal |
| Trawler (mechanised) | 1,34,497 | 509,384 | 83 | 313 |
| Purseseiner (mechanised) | 1,17,341 | 15,188 | 2,170 | 281 |
| Gillnetter (mechanised) | 78.419 | 25,120 | 78 | 25 |
| Bagnetter <br> (mechanised) | 953 | 379 | 243 | 97 |
| Dolnetter (mechanised) | 1,10,300 | 87.735 | 342 | 272 |
| Others (mechanised) | 6,541 | 2,789 | 64 | 27 |
| Boatseine (motorised) | 92.651 | 25.782 | 281 | 78 |
| Gillnet (motorised) | 31,350 | 2.913 | 67 | 6 |
| Ringseine (motorised) | 21,623 | 875 | 743 | 30 |
| Dohnet (motorised) | 0 | 0 | 0 | 0 |
| Others (motorised) | 5.352 | 5,736 | 48 | 52 |
| Nonmechanised | 3,06,666 | 97.779 | 35 | 11 |
| Total | 9,05,693 | 7,73,680 | 4,154 | 1,192 |

The weighted CPUEs for the pelagic and demersal groups have thus been arrived at for the years 1986 to 1996 (Table 3).

The standardised effort (SF) has been obtained as follows:

SF=Landings / weighted CPUE x 1000 (since unit of CPUE is kg )

Thus, for 1986,
$\mathrm{SF}(\mathrm{P})=905693 / 403 \times 1000=2245667$
$\mathrm{SF}(\mathrm{D})=773680 / 248 \times 1000=3124724$
where $9,05,693$ and $7,73,680$ are the total landings of pelagic and demersal groups in tonnes separately. The standard efforts so obtained are given in Table 3. A response curve, fitted to the total catch against the standard effort. of the form $y=a f-b f^{2}$, forcing through the origin, gives the following estimates of maximum sustainable yield (MSY).

$$
\begin{aligned}
& \text { MSY }(P)=1215899 \\
& \text { MSY }(D)=961485
\end{aligned}
$$

The data on the average landings (pelagics and demersal) in the various maritime states during 1992-96 are provided in Tables $4 \& 5$. The expected MSY values for the different fishing fleets in different states have been obtained by projecting the current average to the MSY. Thus in Table 6 the MSY of 3,858 for the trawl fleet in West Bengal has been derived as follows.
$3.858=3,807 \times 12,15,899 / 11,99,877$. where the figure $1,19,987$ denotes the average annual pelagic landings in tonnes.

Similarly the expected MSY values for all the fleets (gear) for all the states in respect of both pelagic and demersal resources have been obtained. The results are given in Tables 6 and 7.

TABLE 3. Weighted CPUEs and standard effort

| Year | Total |  | Weighted CPUE |  | Standard effort |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Pelagic | Demersal | Pelagic | Demersal | Pelagic | Demersal |
| 1986 | 9,05.693 | 7,73.680 | 403 | 248 | 22.45.667 | 31,24,724 |
| 1987 | 8,44.310 | 8.04.855 | 364 | 247 | 23,22,644 | 32,57.798 |
| 1988 | 9,83.766 | 8,01,783 | 480 | 219 | 20.49.957 | 36.60,770 |
| 1989 | 13,93.617 | 8.14,981 | 649 | 251 | 21.46.999 | 32,52,139 |
| 1990 | 12.48.570 | 8.94,143 | 557 | 298 | 22,41,188 | 30,02,895 |
| 1991 | 12.45,611 | 9.76,500 | 431 | 322 | 28,89,532 | 30,32,933 |
| 1992 | 12,42,081 | 10,70,144 | 386 | 349 | 31,68,576 | 30,15.729 |
| 1993 | 12,09.430 | 10,61,922 | 450 | 331 | 26.59,161 | 31,68,073 |
| 1994 | 11.32.008 | 12,09.013 | 312 | 353 | 36,01,011 | 34,05.318 |
| 1995 | 11,46,718 | 10,27,369 | 356 | 312 | 33,00,821 | 33,67,231 |
| 1996 | 12,47,476 | 10.74,891 | 344 | 337 | 37,26,407 | 32,81,097 |

Table 4. Estimated landings during 1992-96 (pelagic)

| State/Gear | MTN | PS | MGN | MBN | MOTHS | OBBS | OBGN | OBRS | OBDOL | OBOTHS | NM | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| West Bengal | 3.807 | 0 | 911 | 15.008 | 1,442 | 0 | 29,098 | 0 | 0 | 0 | 6.948 | 57,213 |
| Orissa | 6.612 | 0 | 2.799 | 0 | 8,845 | 0 | 178 | 0 | 0 | 674 | 6,305 | 25,413 |
| Andhra Pradesh | 21,465 | 0 | 6.088 | 0 | 338 | 111 | 8,107 | 0 | 0 | 8.935 | 57,637 | 1,02.681 |
| Tamil Nadu | 67.181 | 0 | 14,564 | 299 | 4.605 | 1,912 | 26,704 | 0 | 0 | 9.850 | 78,514 | 2,03,630 |
| Pondicherry | 345 | 0 | 474 | 751 | 20 | 0 | 1,506 | 0 | 0 | 1.093 | 6.391 | 10.579 |
| Kerala | 70,615 | 6,390 | 1.442 | 0 | 303 | 14,151 | 34,653 | 1,71.915 | 0 | 11.958 | 21,031 | 3,32,457 |
| Karnataka | 17,785 | 61,886 | 308 | 0 | 1 | 0 | 6.718 | 1,072 | 0 | 2,723 | 3.889 | 94.384 |
| Goa | 3.042 | 40,951 | 360 | 0 | 126 | 0 | 2.391 | 0 | 0 | 220 | 800 | 47.890 |
| Maharashtra | 61,202 | 36.653 | 10.578 | 18,552 | 1,086 | 0 | 3,669 | 0 | 13 | 794 | 2,033 | 1.34,578 |
| Gujarat | 65.163 | 0 | 12,963 | 70,377 | 3.886 | 0 | 33.421 | 0 | 712 | 0 | 4,529 | 1.91,051 |

Table 5. Average landings during 1992-96 (demersal)
©

| State/Gear | MTN | MPS | MGN | MBN | MOTHS | OBBS | OBGN | OBRS | OBDOL | OBOTHS | NM | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| West Bengal | 6,849 | 0 | 604 | 3930 | 258 | 0 | 5,176 | 0 | 0 | 0 | 3,613 | 20.430 |
| Orissa | 19.861 | 0 | 855 | 0 | 2989 | 0 | 31 | 0 | 0 | 474 | 1,801 | 26,011 |
| Andhra Pradesh | 38,667 | 0 | 1297 | 0 | 102 | 20 | 1.057 | 0 | 0 | 1.847 | 16,109 | 59.099 |
| Tamil Nadu | 1.61,874 | 0 | 2459 | 14 | 1577 | 65 | 7,390 | 0 | 0 | 2,031 | 20,503 | 1,95,913 |
| Pondicherry | 2.587 | 0 | 19 | 0 | 1 | 0 | 142 | 0 | 0 | 56 | 1.027 | 3,832 |
| Kerala | 2.00 .019 | 96 | 66 | 0 | 546 | 3223 | 2.753 | 13.863 | 0 | 15,542 | 5.158 | 2,41.267 |
| Karnataka | 58,379 | 1224 | 118 | 0 | 5 | 31 | 198 | 771 | 0 | 1.226 | 1,943 | 63,895 |
| Goa | 24.167 | 1204 | 42 | 0 | 62 | 0 | 311 | 0 | 0 | 39 | 391 | 26,216 |
| Maharashtra | 1,58.981 | 4199 | 2825 | 26135 | 797 | 0 | 441 | 0 | 4 | 1,818 | 1,395 | 1,96,594 |
| Gujarat | 2.02 .987 | 0 | 7387 | 28249 | 3423 | 0 | 10.846 | 0 | 221 | 0 | 5.855 | 2,58,967 |

(MOTHS = other motorised boats: OBDOL = outboard motorised dol netter; OBOTHS = other outboard motorised boats: MTN= mechanised trawler; MPS = mechanised purse seiner; MGN = mechanised gill netter; MBN = mechanised bag netter: OBBS = outboard motorised boat seiner; OBGN = outboard motorised gill netter; OBRS = outboard motorised ring seiner; $N M=$ nonmechanised units).

Table 6. Estimated maximum sustainable yield (pelagic)

| State/Gear | MTN | PS | MGN | MBN | MOTHS | OBBS | OBGN | OBRS | OBDOL | OBOTHS | NM | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| West Bengal | 3.858 | 0 | 923 | 15,208 | 1,461 | 0 | 29,487 | 0 | 0 | 0 | 7.041 | 57,977 |
| Orissa | 6,701 | 0 | 2,836 | 0 | 8,963 | 0 | 180 | 0 | 0 | 683 | 6,389 | 25.752 |
| Andhra Pradesh | 21,751 | 0 | 6,169 | 0 | 343 | 112 | 8,215 | 0 | 0 | 9,055 | 58,407 | 1,04,052 |
| Tamil Nadu | 68,079 | 0 | 14,759 | 303 | 4,667 | 1,937 | 27.061 | 0 | 0 | 9,981 | 79,563 | 2,06,349 |
| Pondichery | 349 | 0 | 480 | 761 | 20 | 0 | 1.527 | 0 | 0 | 1,107 | 6.476 | 10,720 |
| Kerala | 71.558 | 6.475 | 1.461 | 0 | 307 | 14.340 | 35,116 | 1.74,211 | 0 | 12.118 | 21.312 | 3.36.897 |
| Karnataka | 18.023 | 62,713 | - 312 | 0 | 1 | 0 | 6,808 | 10,86 | 0 | 2,759 | 3,941 | 95,644 |
| Goa | 3.083 | 41.498 | 365 | 0 | 127 | 0 | 2.423 | 0 | 0 | 223 | 810 | 48.530 |
| Maharashtra | 62,019 | 37,143 | 10.719 | 18,799 | 1,101 | 0 | 3.718 | 0 | 13 | 804 | 2.060 | 1.36.375 |
| Gujarat | 66,034 | 0 | 13,136 | 71,316 | 3,938 | 0 | 33,867 | 0 | 722 | 0 | 4.590 | 1,93,602 |
| Total | 3,21.454 | 1,47,828 | 51,161 | 1,06,388 | 20,929 | 16,389 | 1.48,401 | 1,75.297 | 734 | 36,730 | 1,90,588 | 12,15,899 |

$v$
Table 7. Estimated maximum sustainable yield (demersal)

| State/Gear | MTN | PN | MGN | MBN | MOTHS | OBBS | OBGN | OBRS | OBDOL | OBOTHS | NM | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| West Bengal | 6,029 | 0 | 532 | 3.459 | 227 | 0 | 4,556 | 0 | 0 | 0 | 3.181 | 17.984 |
| Orissa | 17,484 | 0 | 752 | 0 | 2,631 | 0 | 28 | 0 | 0 | 417 | 1.586 | 22,898 |
| Andhra Pradesh | 34,039 | 0 | 1,142 | 0 | 90 | 17 | 930 | 0 | 0 | 1.626 | 14,181 | 52.025 |
| Tamil Nadu | 1.42.498 | 0 | 2,165 | 12 | 1,388 | 57 | 6,506 | 0 | 0 | 1.788 | 18,048 | 1,72.462 |
| Pondicherry | 2,277 | 0 | 17 | 0 | 1 | 0 | 125 | 0 | 0 | 50 | 904 | 3,373 |
| Kerala | 1.76.077 | 84 | 58 | 0 | 481 | 2,838 | 2.424 | 12,203 | 0 | 13.682 | 4,541 | 2,12,387 |
| Karnataka | 51,391 | 1.078 | 104 | 0 | 5 | 27 | 175 | 679 | 0 | 1,079 | 1,711 | 56,247 |
| Goa | 21.275 | 1.060 | 37 | 0 | 54 | 0 | 273 | 0 | 0 | 34 | 344 | 23,078 |
| Maharashtra | 1.39,951 | 3,696 | 2.487 | 23.007 | 702 | 0 | 388 | 0 | 3 | 1,600 | 1.228 | 1,73,062 |
| Gujarat | 1,78,689 | 0 | 6,503 | 24,867 | 3,013 | 0 | 9.548 | 0 | 195 | 0 | 5,154 | 2,27,968 |
| Total | 7,69,709 | 5,918 | 13,795 | 51,346 | 8,592 | 2,939 | 24,953 | 12,882 | 198 | 20,277 | 50,877 | 9.61.485 |

(MOTHS $=$ other motorised boats; OBDOL $=$ outboard motorised dol netter: OBOTHS $=$ other outboard motorised boats; MTN $=$ mechanised trawler; MPS $=$ mechanised purse seiner; MGN = mechanised gill netter; MBN = mechanised bag netter: OBBS = outboard motorised boat seiner; OBGN = outboard motorised gill netter; OBRS $=$ outboard motorised ring seiner; NM nonmechanised units).

Table 8. Average catch per unit effort during 1992-96 (pelagic)

| State/Gear | MTN | PS | MGN | MBN | MOTHS | OBBS | OBGN | OBRS | OBDOL | OBOTHS |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| West Bengal | 266 | 0 | 541 | 551 | 132 | 0 | 417 | 0 | 0 | 0 | NM |
| Orissa | 92 | 0 | 54 | 0 | 91 | 0 | 29 | 0 | 0 | 33 |  |
| Andhra Pradesh | 202 | 0 | 79 | 0 | 135 | 135 | 67 | 0 | 0 | 284 |  |
| Tamil Nadu | 118 | 0 | 57 | 295 | 43 | 105 | 46 | 0 | 0 | 56 |  |
| Pondicherry | 30 | 0 | 49 | 349 | 24 | 0 | 32 | 0 | 0 | 133 | 36 |
| Kerala | 121 | 1,952 | 134 | 0 | 94 | 343 | 57 | 733 | 0 | 30 | 28 |
| Karnataka | 95 | 1,465 | 156 | 0 | 13 | 1 | 120 | 124 | 0 | 163 | 60 |
| Goa | 62 | 1,259 | 75 | 0 | 504 | 0 | 52 | 0 | 0 | 56 | 57 |
| Maharashtra | 209 | 2,349 | 126 | 145 | 68 | 0 | 43 | 0 | 12 | 30 | 26 |
| Gujarat | 234 | 0 | 203 | 488 | 552 | 0 | 95 | 0 | 26 | 0 | 36 |

Table 9. Average catch per unit effort during 1992-96 (demersal)
$\infty$

| State/Gear | MTN | PS | MGN | MBN | MOTHS | OBBS | OBGN | OBRS | OBDOL | OBOTHS | NM |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| West Bengal | 428 | 0 | 391 | 143 | 24 | 0 | 74 | 0 | 0 | 0 | 50 |
| Orissa | 251 | 0 | 13 | 0 | 26 | 0 | 3 | 0 | 0 | 20 | 6 |
| Andhra Pradesh | 371 | 0 | 18 | 0 | 39 | 37 | 10 | 0 | 0 | 39 | 10 |
| Tanil Nadu | 293 | 0 | 11 | 4 | 19 | 4 | 10 | 0 | 0 | 16 | 9 |
| Pondicherry | 193 | 0 | 2 | 0 | 1 | 0 | 3 | 0 | 0 | 24 | 4 |
| Kerala | 347 | 28 | - 6 | 0 | 197 | 72 | 5 | 58 | 0 | 41 | 5 |
| Karnataka | 312 | 30 | 39 | 0 | 51 | 102 | 4 | 92 | 0 | 83 | 34 |
| Goa | 474 | 45 | 6 | 0 | 78 | 0 | 5 | 0 | 0 | 8 | 28 |
| Maharashtra | 559 | 284 | 37 | 199 | 72 | 0 | 5 | 0 | 4 | 75 | 19 |
| Gujarat | 689 | 0 | 94 | 152 | 519 | 0 | 24 | 0 | 7 | 0 | 38 |

(MOTHS $=$ other motorised boats; OBDOL $=$ outboard motorised dol netter: OBOTHS $=$ other outboard motorised boats; MTN $=$ mechanised trawler: MPS $=$ mechanised purse seiner; MGN = mechanised gill netter; MBN = mechanised bag netter: OBBS = outboard motorised boat seiner; OBGN = outboard motorised gill netter; OBRS = outboard motorised ring seiner; NM nonmechanised units).

Table 10. Estimated MSY effort (pelagic)

| State/Gear | MTN | PS | MGN | MBN | MOTHS | OBBS | OBGN | OBRS | OBDOL | OBOTHS | NM | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| West Bengal | 14.486 | 0 | 1.706 | 27,611 | 11,070 | 0 | 70.711 | 0 | 0 | 0 | 76.697 | 0 |
| Orissa | 72.498 | 0 | 52.086 | 0 | 98.652 | 0 | 6,300 | 0 | 0 | 20.588 | 2,98,358 | 0 |
| Andhra Pradesh | 1.07,651 | 0 | 78.503 | 0 | 2.532 | 834 | 1.23,033 | 0 | 0 | 31,836 | 16,32,604 | 1,10.956 |
| Tamil Nadu | 5,75,280 | 0 | 2,59.267 | 1.027 | 1,09,679 | 18.432 | 5.88,282 | 0 | 0 | 1.79,410 | 24.40 .826 | 58,996 |
| Pondicherry | 11,696 | 0 | 9.750 | 2.180 | 848 | 0 | 47.815 | 0 | 0 | 8.334 | 2,29,492 | 0 |
| Kerala | 5,90.841 | 3.317 | 10.873 | 0 | 3,265 | 41,855 | 6,17,966 | 2.37.623 | 0 | 4,06,876 | 9.83,569 | 0 |
| Kamataka | 1.89,672 | 42.801 | 2,002 | 0 | 110 | 311 | 56,630 | 8.732 | 0 | 16,969 | 65,978 | 11.78,791 |
| Goa | 49.327 | 32.951 | 4.886 | 0 | 253 | 0 | 46.586 | 0 | 0 | 3.989 | 14,181 | 0 |
| Maharashtra | 2.96,967 | 15.814 | 85,259 | 1,29,337 | 16.088 | 0 | 85.897 | 0 | 1.082 | 26.783 | 77.747 | 0 |
| Gujarat | 2,82.195 | 0 | 64.709 | 1.46,157 | 7.134 | 0 | 356.496 | 0 | 28.247 | 0 | 127.492 | 0 |
| Total | 21,90,613 | 94.883 | 569,041 | 3,06,313 | 2.49.631 | 61.432 | 19,99.718 | 2,46,355 | 29,329 | 6,94,786 | 59.46,942 | 13,48,744 |

$\circ$
Table 11. Estimated MSY effort (demersal)

| State/Gear | MTN | PS | MGN | MBN | MOTHS | OBBS | OBGN | OBRS | OBDOL | OBOTHS | NM | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| West Bengal | 14098 | 0 | 1361 | 24274 | 9463 | 0 | 61573 | 0 | 0 | 0 | 63599 | 0 |
| Orissa | 69700 | 0 | 58419 | 0 | 101963 | 0 | 8445 | 0 | 0 | 20998 | 277828 | 0 |
| Andhra Pradesh | 91864 | 0 | 61956 | 0 | 2297 | 470 | 90296 | 0 | 0 | 41985 | 1375762 | 99250 |
| Tamil Nadu | 486764 | 0 | 196858 | 2881 | 71608 | 15532 | 650578 | 0 | 0 | 115001 | 2056834 | 349828 |
| Pondicherry | 11785 | 0 | 9623 | 0 | 822 | 0 | 40306 | 0 | 0 | 2068 | 225956 | 0 |
| Kerala | 507720 | 2987 | 9451 | 0 | 2437 | 39250 | 513311 | 211194 | 0 | 335855 | 860379 | 0 |
| Karnataka | 164710 | 36441 | 2648 | 0 | 93 | 263 | 43789 | 7374 | 0 | 13018 | 50693 | 1153192 |
| Goa | 44849 | 23382 | 6539 | 0 | 691 | 0 | 52974 | 0 | 0 | 4198 | 12391 | 0 |
| Maharashtra | 250506 | 13021 | 66527 | 115826 | 9775 | 0 | 70696 | 0 | 912 | 21308 | 65223 | 0 |
| Gujarat | 259346 | 0 | 69176 | 163930 | 5806 | 0 | 398416 | 0 | 28855 | 0 | 135630 | 0 |
| Total | 1901341 | 75831 | 482559 | 306912 | 204957 | 55515 | 1930385 | 218569 | 29767 | 554431 | 5124294 | 1602270 |

(MOTHS = other motorised boats; OBDOL $=$ outboard motorised dol netter; OBOTHS $=$ other outboard motorised boats; MTN $=$ mechanised trawler: MPS $=$ mechanised purse seiner: MGN = mechanised gill netter: MBN = mechanised bag netter; OBBS = outboard motorised boat seiner; OBGN =outboard motorised gill netter; OBRS $=$ outboard motorised ring seiner; NM nonmechanised units).

Table 12. Estimated effort (in boatdays)

| State/Gear | MTN | PS | MGN | MBN | MOTHS | OBBS | OBGN | OBRS | OBDOL | OBOTH | NM | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| West Bengal | 14,247 | 0 | 1,562 | 2,6925 | 10.823 | 0 | 69,334 | 0 | 0 | 0 | 72.078 | 0 |
| Orissa | 70.453 | 0 | 53,297 | 0 | 99.385 | 0 | 6,521 | 0 | 0 | 20.742 | 2,94.038 | 0 |
| Andhra Pradesh | - 97,435 | 0 | 75,359 | 0 | 2.479 | 756 | 1,18,657 | 0 | 0 | 33.052 | 15,75,155 | 1.06.759 |
| Tamil Nadu | 5,12.245 | 0 | 2.49.164 | 1,054 | 97.761 | 18,334 | 5.99.406 | 0 | 0 | 1,65.342 | 23.59.381 | 94,925 |
| Pondicherry | 11.773 | 0 | 9.746 | 2.180 | 847 | 0 | 47.150 | 0 | 0 | 7.375 | 2,29.053 | 0 |
| Kerala | $5.29,235$ | 3.312 | 10,811 | 0 | 2,705 | 41.401 | 6,09.937 | 2.35.693 | 0 | 3,65,849 | 9.59.441 | 0 |
| Karnataka | 1.70 .537 | 42,675 | 2,131 | 0 | 97 | 263 | 56,218 | 8.155 | 0 | 15.635 | 60.460 | 11,69,180 |
| Goa | 45.371 | 32,619 | 5.003 | 0 | 312 | 0 | 47.163 | 0 | 0 | 4,016 | 13.596 | 0 |
| Maharashtra | 2,63.148 | 15,513 | 80,966 1, | ,21,535 | 12.855 | 0 | 84.187 | 0 | 1.042 | 22,872 | 72,543 | 0 |
| Gujarat | 2.65,139 | 0 | 66,1231. | .50,372 | 6.490 | 0 | 3,64.940 | 0 | 28,374 | 0 | 1.31 .671 | 0 |
| Total 1 | 19.79.582 | 94,119 | 5.54.1623. | .02,067 | 2.33.753 | 60,754 | 20,03.512 | 2.43.847 | 29,416 | 6.34.882 | 57.67 .415 | 13,70,864 |


| State/Gear | MTN | PN | MGN | MBN | MOTHS | OBBS | OBGN | OBRS | OBDOL | OBOTHS | NM | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| West Bengal | 79 | 0 | 10 | 179 | 72 | 0 | 347 | 0 | 0 | 0 | 360 | 1.048 |
| Orissa | 391 | 0 | 355 | 0 | 663 | 0 | 33 | 0 | 0 | 104 | 1.470 | 3.016 |
| Andhra Pradesh | 541 | 0 | 502 | 0 | 17 | 4 | 593 | 0 | 0 | 165 | 7.876 | 9.698 |
| Tamil Nnadu | 2,846 | 0 | 1,661 | 7 | 652 | 92 | 2,997 | 0 | 0 | 827 | 11,797 | 20,878 |
| Pondicherry | 65 | 0 | 65 | 15 | 6 | 0 | 236 | 0 | 0 | 37 | 1.145 | 1,568 |
| Kerala | 2,940 | 28 | 72 | 0 | 18 | 207 | 3.050 | 1,178 | 0 | 1,829 | 4,797 | 14,119 |
| Karnataka | 947 | 356 | 14 | 0 | 1 | 1 | 281 | 41 | 0 | 78 | 302 | 2.022 |
| Goa | 252 | 272 | 33 | 0 | 2 | 0 | 236 | 0 | 0 | 20 | 68 | 883 |
| Maharashtra | 1,462 | 129 | 540 | 810 | 86 | 0 | 421 | 0 | 5 | 114 | 363 | 3.930 |
| Gujarat | 1.473 | 0 | 441 | 1,002 | 43 | 0 | 1.825 | 0 | 142 | 0 | 658 | 5.584 |
| Total | 10,998 | 784 | 3,694 | 2,014 | 1,558 | 304 | 10.018 | 1.219 | 147 | 3.174 | 28.837 | 62,748 |

(MOTHS $=$ other motorised boats; OBDOL $=$ outboard motorised dol netter; OBOTHS $=$ other outboard motorised boats; MTN $=$ mechanised trawler: MPS $=$ mechanised purse seiner; MGN = mechanised gill netter; MBN = mechanised bag netter; OBBS = outboard motorised boat seiner: OBGN = outboard motorised gill netter; OBRS = outboard motorised ring setner: NM nonmechanised units).

Table 8 and 9 give the average CPUEs (average for 1992 to 1996) for the pelagics and demersals separately.

The expected efforts corresponding to the MSY estimates have been derived by dividing he MSY by the current CPUE. Thus the MSY affort for MTN for West Bengal for the pelagic fish has been found to be $3,858 / 266 \times 1000=$ 14.486 boatdays.

Similarly the MSY effort in respect of all the states have been arrived at and are shown in Tables 10 and 11.

Thus two estimates of MSY efforts have been obtained from which the weighted MSY effort has been arrived at by obtaining a weighted average of these estimates. Thus the final estimate of MSY effort for the trawl fleet in West Bengal has been obtained as:

Effort (MSY) $=(14,486 \times 266+14,098 \times$ 428) / ( $266+428)$

Similar effort (MSY) values have been the fleets obtained for all (gears) statewise as given in Table 12.

The optimum fleet size (in number of boats or units) has been obtained by dividing the effort (MSY) by the expected number of operations (fishing days) in a year (Table 13).

## Limitations

- No estimates have been possible for the island territories of the Andamans and the Lakshadweep as the Institute has no detailed information on gearwise production in these areas.
- In the absence of required economic indicators it is not possible to make a realistic assessment of the actual fleet size that the fishery can sustain. The estimates presented here, to that extent, would mean the fleet required to be operated per day of fishing. However, the effort given in Table 12 can be taken as a reference point for managing the fisheries.
- Estimates are subject to the assumption
that the present dispensation would continue for some more time. However, experience shows that changes do occur very fast. For example, purse seine was not in operation in Maharashtra some six years ago. In Kerala, boat seine which was the main tackle in the traditional sector is getting replaced fast by ringseines. The operational efficiency of ringseine is increasing day by day. Long voyages and multiday operations are quite popular with the trawlers in some parts of the country. Perhaps, this phenomenon may change the entire structure of trawling operations in the country.
- A sizable proportion of production from the artisanal sector comes from Tamil Nadu and Andhra Pradesh. Hence it was felt that the estimates in respect of the nonmechanised units in these two states needed further investigation. However. the difference of such estimates from the estimates in Table 13 is negligible.

As mentioned above, the determination of the optimum fleet size is beset with the problem of changes in fishing practices. This is more conspicuous in view of the rapid motorization of the traditional fishing craft. Motorization of traditional craft has led to, in many maritime states, fabrication of nets that are more efficient than the erstwhile ones. Table 14 gives the replacement ratios for the purse seine and ring seine fleets in Kerala and Karnataka in terms of the major traditional gear.

Table 14. Replacement ratios

| State | Gear | OBBS | OBGN | OBRS | NM |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Kerala | Purse seine | 4.8 | 32.2 | 2.5 | 73.5 |
|  | Ring seine | 1.9 | 12.9 | - | 29.4 |
| Karnataka Purse seine 14.5 | 12.0 | 6.9 | 16.0 |  |  |
|  | Ring seine | 2.1 | 1.7 | - | 2.3 |

This would mean that a purse seine in Kerala effectively replaces 4.8 OBBS, 32,2 OBGN. 2.5 OBRS and 73.5 NM units, and so on. The socioeconomic implication of such replacement schedule, as has been happening in the southwest coast of India, is quite formidable and alarming.

# 941 'MARINEFISH-FAMINE'(?) IN KARNATAKA WITH PARTICULAR REFERENCE TO UDUPI DISTRICT DURING 1998-'99 

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'Marinefish-famine' is an issue often raised by the fishermen of Karnataka over the past several years whenever, they are affected mone tarily and there is a failure of major fisheries of the region like mackerel and oil sardine and the high-value resources like cuttlefishes, squids and prawns. In the beginning of the fishing season, September-October 1998, the machanised sector complained of fish famine as they could not get the expected quantity of certain high priced fish varieties which they harvested in bountiful and got appreciable monetary benefit during the previous season. Because of this the fishermen's cry of 'fish famine' was little more pronounced during 1998.

During the decadal period of $1988-97$ the annual marine fish production of Karnataka varied between $1,42,369 \mathrm{t}$ in 1993 and 2,51,012 $t$ in 1989 with an annual average of $1,76,506 t$ (Table 1) (CMFRI). The production of $1,64,710$ t in 1998 was $6.7 \%$ and $14.9 \%$ less than the average for the above 10 year pertod and the first five-year period (1988-92) respectively, but $3.2 \%$ higher than the second five-year period of 1993-'97. The annual fluctuation in marine fish production of the state, as compared to the previous year during the last decade, varied from (-) $29 \%$ in 1990 (as compared to the previous year, 1989) to (+) 59.5\% in 1986 (as compared to 1985 ). The decrease of $12.3 \%$ ) in production in 1998 as compared to 1997 is a normal fluctuation. However, the study on the landings of different categories of fish groups shows, (Table 2) that decline of high value fish resources like cephalopods ( $36.3 \%,-4,345 \mathrm{t}$ ), ribbonfishes ( $65.7 \%-5,186$ t), prawns ( $33.3 \%$,
$-3,290 \mathrm{t})$, mackerel $(25.0 \%,-10,848 \mathrm{t})$ etc., had led to the loss of Rs. 94.5 crores to the fishermen of Karnataka during 1998 as compared to 1997. The production deficit of 111 t of prawns, 4,352 t of mackerel and 1,700 t of cephalopods during September-October of 1998 in the Mangalore-Malpe area as compared to 1997 has resulted in a loss of Rs. 19.4 crores to marine fishery sector. The fishermen had expected to harvest these high value resources similar to the same level as in the corresponding period of the previous year. Nevertheless, the reduced availability of these resources in 1998 especially during September-October made the fishermen to incur loss. This had led the fishermen to put forward several reasons as the causes for the production deficit in 1998 and finally to self-declare the year as 'fish famine' affected.

Table 1. Marine fish landings in Karnataka during 1988-98

| Year | Catch <br> (tonnes) | $+/-$ compared to <br> previous year (\%) |
| :--- | :---: | :---: |
| 1988 | $2,12.411$ | -3.7 |
| 1989 | $2,51,012$ | 18.2 |
| 1990 | $1,78.334$ | -29.0 |
| 1991 | $1,56,654$ | -12.2 |
| 1992 | $1,68,810$ | 7.8 |
| 1993 | $1,42,369$ | -15.7 |
| 1994 | $1,49,699$ | 5.1 |
| 1995 | $1,48,941$ | -0.5 |
| 1996 | $1,69,068$ | 13.5 |
| 1997 | $1,87.758$ | 11.1 |
| 1998 | $1,64,710$ | -12.3 |

Table 2. Specieswise marine fish landings (tonnes) in Karnataka during 1997 and 1998

| Name of fish | 1997 | 1998 Difference |  |
| :---: | :---: | :---: | :---: |
| Elasmobranchs | 812 | 1,602 | 790 |
| Catfishes | 107 | 170 | 63 |
| Oil sardine | 9,854 | 13,944 | 4,090 |
| Other sardines | 8,122 | 7,721 | -401 |
| Anchovies | 8,766 | 8,540 | -226 |
| Other clupeoids | 1,568 | 3.592 | 2,024 |
| Croakers | 3,137 | 3,921 | 784 |
| Whitefish | 1,033 | 1,585 | 552 |
| Flatfishes | 8,619 | 6,531 | -2,088 |
| Threadfin breams | 11,389 | 13,359 | 1,970 |
| Ribbonfishes | 7,890 | 2,704 | -5,186 |
| Carangids | 16,893 | 16,234 | -659 |
| Silverbellies | 1,654 | 2,514 | 860 |
| Pomfrets | 1,433 | 1,355 | -78 |
| Mackerel | 43,466 | 32,618 | $-10.848$ |
| Seerfishes | 2.491 | 2,160 | -331 |
| Tunas \& billifishes | 2,168 | 3,623 | 1,455 |
| Prawns | 9.890 | 6.600 | -3,290 |
| Crabs | 2,296 | 797 | -1,499 |
| Squilla | 20,587 | 12,435 | -8,152 |
| Cephalopods | 11,977 | 7,632 | -4,345 |
| Lizardfishes | 2,468 | 3,929 | 1,461 |
| Barracudas | 785 | 2,002 | 1,217 |
| Groupers | 2,125 | 1,836 | -289 |
| Goatfishes | 3 | 34 | 31 |
| Other perches | 5,954 | 5,053 | -901 |
| Wolf-herrings | 460 | 202 | -258 |
| Other fishes | 1.811 | 2,017 | 206 |
| Total | 1,87,758 | 1,64,710 | $-23,048$ |

'Fish famine'- Situation in Udupi District
There are 31 fish landing centres/fishing villages in the Udupi district starting from Mulki-Hejmadi-Kodi in the south to Kesar Kodi in the north. According to the Rapid Assessment Survey of Craft and Gear conducted by

CMFRI during 1998 there are 1,051 mechanised vessels, 1,225 motorised boats and 914 nonmotorised boats engaged in marine fishing along the 100 km length coast line of the district. The mechanised vessels employ trawl and/purse seine during September-May period whereas, the motorised and non-motorised boats operate gillnet for larger species during SeptemberMay or gillnet/ring seines ('matubale' and 'ranibale'), castnet, hand-trawl and longline for smaller fishes during the monsoon season (June-August). As the Udupi district has been recently formed by bifurcating the former Dakshina Kannada district, at present there is no separate fishery catch statistics available for the district. Nevertheless, the study of marine fish production at the Malpe Fisheries Harbour (MFH) and that of the former Dakshina Kannada District which together contribute about $59 \%$ of the marine fish production of the state would give a fairly reasonable picture of fishery scenario of the Udupi district during the 'fish famine' year 1998-99.

Malpe Fisheries Harbour commissioned during $1986-87$ is an all weather fishing port and at present provides landing facilities for 775 mechanised vessels ( $73.7 \%$ of the district's total number of mechanised vessels) and 235 motorised boats ( $19 \%$ of the district's total number of motorised boats).

The annual marine fish production at MFH during the decadal period of 1988/89-1997/ '98, oscillated from $19,601 \mathrm{t}(1995-96)$ to 55,906 $t$ (1989-90) with an annual average of $34,526 t$ (Table 3). During this period the decrease in production in different years varied from $5.8 \%$ (1995-96) to $40.9 \%$ (1990-'91) and the increase from $7.2 \%$ (1988- 89 ) to $98.9 \%$ (1996-'97). This shows that the annual production at MFH fluctuated widely similar to that observed in the all-India or Karnataka marine fish landings. The average annual production during the first flve-year period ( $1988 / \cdot 89-92 /$ ' 93 ) was 39,192 $t$, which decreased to 29.860 t during the next five-year period ( $1993 / 94-97 / 98$ ). The production of $34,661 \mathrm{t}$ during the 'fish famine' af-
fected year of $1998-99$ was $0.4 \%$ ( 135 t ) and $16.1 \%(4,801 \mathrm{t})$ higher than the average of the decadal period and second the five-year period 1993/'94-1997/'98 respectively. However, when, compared to the first five-year period (1988/'89-1992/'93) the landing in 1998-'99 was less by $11.6 \%(4,531 \mathrm{t})$. Also when compared to the previous year (1997-'98), which recorded the second peak landing of $50,558 \mathrm{t}$ ever after the commissioning of the port in 1987, the landing in 1998-'99 has dropped substantially by $31.4 \%$ ( 15.897 t ). Similar trend was observed at MFH during 1989-'90 and 1990-91 (Table 4). The year 1989-'90 witnessed the highest ever-recorded landing of $55,906 \mathrm{t}$ and the following year registered a heavy fall of $40.9 \%$ ( $22,849 \mathrm{t}$ ) in production.

Table 3. Marine fish landings at Malpe Fisheries harbour during 1988/‘89-1998-'99

| Year | Catch <br> (tonnes) | +/-Compared to <br> previous year (\%) |
| :--- | :--- | ---: |
| $1988-89$ | 48,492 | 7.2 |
| $1989-90$ | 55,906 | 15.3 |
| $1990-91$ | 33,057 | -40.9 |
| $1991-92$ | 26,258 | $-20.6^{\prime}$ |
| $1992-93$ | 32,245 | 22.8 |
| $1993-94$ | 19,346 | -40.0 |
| $1994-95$ | 20,803 | 7.5 |
| $1995-96$ | 19,601 | -5.8 |
| 1996 '' $^{\prime} 97$ | 38,992 | 98.9 |
| 1997 ' $^{\prime} 98$ | 50,558 | 29.7 |
| Average (10 Years) | 34.526 |  |
| 1998'99 | 34,661 | -31.4 |

Estimated monthwise fish landings by all gear at MFH during 1997-'98 and 1998-'99 are shown in Table 4 and 5 . It can be seen that out of 33 fish groups, which support the fishery, only 10 resource groups recorded collectively an increase of $2,408 \mathrm{t}$ during 1998-'99. The rest of 23 resource groups together have registered a decrease of $18,308 \mathrm{t}$. As the remarkable slump pertained to the commercially important resource groups like cuttle fishes, squids, ribbon fish, prawns etc. the fishermen
were economically affected. The production by all gear during 1998 -'99 was valued at Rs.5.049.4 lakhs as compared to Rs.7,586.3 lakhs in 1997-'98 (Table 5). Therefore, the loss of income to the owners during 1998-99 amounted to Rs. 2,536.9 lakhs (33.4\%).

The analysis of monthwise marine fish landing during 1993/'94-1998/'99 (Table 6) shows that during 1998-99, the production declined only during two months June by 199 t and August 89 t is not considerable because, fishing by mechanised vessels was banned during June-August by the Government) October ( 665 t ) and December ( $1,061 \mathrm{t}$ ) as compared to the average monthly catch during the five year period of 1993/'94-1997/'98. But when compared to the previous year (1997-'98) the landing fell short remarkably during eight out of nine fishing months; April (2,933t). May ( $5,639 \mathrm{t}$ ). June ( 759 t ), September ( $1,090 \mathrm{t}$ ). October ( $4,154 \mathrm{t}$ ). December ( 1.764 t ), February ( 632 t ) and March ( 1,475 t). The production decrease varied from $15.4 \%$ in September to $60.2 \%$ in May (Table 6).

## Gearwise scenario

## Purse seine fish landings

Eight-five purse seiners are based at MFH and their catch details during the past five years (1993/'94-1997/'98) are given in Table 7. It is seen that the annual catch varied from 6.429 t in '95-'96 to $17,733 \mathrm{t}$ in '96-'97 with an annual average of $10,527 \mathrm{t}$ for an average effort of 6,071 units (boat days) and catch-per-unit-effort (cpue) of $1,734 \mathrm{~kg}$. In 1998-'99 the landing of 12.816 t at a cpue of $2,099 \mathrm{~kg}$ for 6,107 units is $21.7 \%(2,289 \mathrm{t})$ which is higher than that of the five-year average ( $10,527 \mathrm{t}$ ) and $3 \%$ ( 179 t ) more than the previous year ( $12,437 \mathrm{t}$ ). This clearly shows that the purse scine fishery was better during the 'fish-famine' year, 1998-99.

Though the purse seine landing during 1998-'99 was higher by $3 \%$ as compared to last year, the total production value was less by 4.2\% (Rs. 68.9 lakhs (Tables 8 and 9). This

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| L．8GGO9 | 96665 | 0．007\％ | 8．0662 | $\varepsilon \% 828 Z$ | $\varepsilon \cdot 900 \varepsilon$ | － 8988 | 0.0012 | ع＇989 | 0.968 | 2：938 | 7－9986 | ¢－8099 | ［87OL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $9 \cdot 9$ | 0 | 0 | 0 | 0 | $9 \%$ | 0 | 0 | 0 | 0 | 0 | 0 | 0 | soysyuserl |
| 6 6もも | $0 \cdot 28$ | ع＇99 | 6．16 | $L^{\circ} \mathrm{E}$ I | － 21 | $4 \cdot 9$ | －${ }^{\text {I }}$ | 80 | 0.7 | L＇I | 0.26 | c＇s | SOYSy İप⿺O |
| L．69 | 8.5 | でて | $6 \cdot 1$ | 67 | I•II | $\mathcal{G} \varepsilon$ | 0 | 0 | 0 | 0 | $8 \cdot 9$ | s ¢ | S\％upuru－J10M |
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| c969 | 9.89 | I＇$\varepsilon \varepsilon$ | L．98 | －69 | － 5 S | $\varepsilon \cdot 981$ | 9801 | 0 | 0 | 81 | －68 | $Z \cdot \sigma S$ | siadnoio |
| Z＇ILZ | でも¢¢ | 9 LOI | 6.801 | 8.951 | 9 9\％ | $018 \%$ | 9．9ZI | 0 | 0 | －18 | ［＇808 | $0 \% \% \varepsilon \varepsilon$ | 2Kosiling |
| b＇ELG | ち．98 | 9＇98 | ［ ZI |  | $0 \rightarrow \%$ | z＇ss | z＊891 | 0 | 0 | 08 | $6 \cdot \varepsilon \varepsilon$ | 96 | sepnoerreg |
| ¢ $\ddagger \square 8$ | 8 $17 \%$ | $0 \varepsilon Z I$ | $8 \cdot \mathrm{Gz}$ | G $\mathcal{C S}$ | $\varepsilon \cdot 0 \varepsilon$ | L． 99 | $8 \cdot 81$ | 0 | 0 | 8．7 | 8 CsI | $\varepsilon \cdot 87$ | sperymela |
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| か978 | て＇ZL | I． 29 | $6^{\cdot 6} \mathrm{G}$ | $9 . z \%$ | $1 \cdot 2$ | 9.2 | \％9 | 0 | $\mathrm{g}^{\prime} \mathrm{T}$ | $8^{\circ} 1$ | も $\downarrow$ ¢ | $\mathrm{I}^{\text {O O }}$ | sqers |
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| OTİ | L．VOI | S．69 | $z \cdot z \varepsilon$ | $9!1$ | $9 \cdot 0 \varepsilon$ | $6.7 \%$ | Z．ZE | G0 | $7 \cdot 0$ | $9{ }^{\text {c }}$ | $8 \cdot 89$ | 6.18 | saysyras |
| $9.978 L$ | L＇76 | \％＇EL | £ 2 G | Z＇92I | \＆ 299 | 8．9488 | $8 \cdot 0 \pm 1 \mathrm{l}$ | 8.89 | L＇99\％ | 6.61 | 8 \％ $\operatorname{tc}$ | 9．891 |  |
| 9707 | 901 | $\dagger^{\text {¢ }}$ ¢ | $\mathrm{G} \cdot \underline{1}$ | 9.91 | $9{ }^{\text {¢ }}$ | 0.09 | $0 \cdot 2$ | 9.0 | 10 | $\varepsilon \cdot \square$ | $\mathrm{G} \cdot 8 \mathrm{I}$ | $\checkmark \mathrm{GI}$ | staryuod |
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| も1698 | 9－78も | 9661 | Z812 | L＇891 | 8 7 IE | $\boldsymbol{T}$［LT | L．862 | c．61 | $9 Z$ | ［ $\boldsymbol{Z \varepsilon}$ I | ャ 88. | I＇L6G | splutued |
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| 1＇1019 | 8．919 | 6968 | 8．917 | 0 0\％ 0 | て＇681 | $\mathrm{c}^{\prime}$ L6S | 7628 | 0 | 0 | 8.79 | I＇998 | $\varepsilon 888$ Su | еаля uypearyi |
| G $\ddagger$ \％ | $0 \cdot \varepsilon \in 1$ | ${ }^{8} 68$ | 6.26 | $8 \cdot 19$ | 6.68 | $\varepsilon^{\circ} \mathrm{G} 8$ | $9 \cdot \mathrm{I}$ | $\square^{\circ} 0$ | －${ }^{\text {b }}$ | $9{ }^{\circ} \mathrm{T}$ | ¢ 70 I | もてもて | sousypeis |
| I＇ $88 \%$ | $\varepsilon^{\prime} 1 /$ | I 0 \％ | $0.7 \%$ | 6.9 | 6.81 | L＇GI | \＆＇6Z | 8．91 | $\boldsymbol{\tau}$［ | 61 | $s^{\prime} \cdot \underline{L}$ | $\mathrm{S}^{\text {® }} \mathrm{ZE}$ | पS！ว？！ |
| かとしも | －$\varepsilon^{\prime} 19$ | 「切 | ［・で | $9 \cdot 91$ | 208 | $8^{1} \mathrm{I}$ | ［ 08 | $L L$ | $8 \cdot \varepsilon$ | L＇I | 6.79 | ［ $\dagger$ \％ | sxareo．do |
| Lも¢ | S＇SG | ［＇26 | \％ 97 | L＇II | 901 | $9 \cdot \mathrm{~Gb}$ | 6.28 | ぐレ | ち．0t | 0 | $\varepsilon \cdot \mathrm{G}$ | 8.01 | splozdnjo дәчұ० |
| ¢． 902 LI LOEも | 9.998 0.671 | L＇86I | 9.28 L $6 . \angle 9$ | $9 \cdot 8 \varepsilon I$ 9.7 | I 98 8861 | $\begin{aligned} & 9.61 \\ & 0.898 \end{aligned}$ | $\begin{aligned} & I \varepsilon z \varepsilon \\ & \sigma^{\prime} 9 \varepsilon! \end{aligned}$ | $\begin{aligned} & \varepsilon 99 \tau \\ & 9 \cdot 9 \end{aligned}$ | $\begin{aligned} & 8 \cdot g \varepsilon \\ & 0 \end{aligned}$ | $\begin{aligned} & 8 \cdot \varepsilon \\ & 0 \end{aligned}$ | $\begin{aligned} & 8.99 \\ & 1.9 \end{aligned}$ | $\begin{aligned} & \mathbf{G} \cdot 6 \boldsymbol{T} T \\ & \mathbf{G} \cdot \mathrm{l} \end{aligned}$ | sวмочэuv <br> saụpres Iวssə7 |
| $0 \checkmark 77$ \％ | 8.9 | L゙Lt | z＇99z | $1 \cdot 067$ | $\varepsilon 6 \mathrm{CI}$ | Z 867 | Z6GZI | $\zeta \varepsilon I T$ | 0 | 0 | 0.281 | $\varepsilon \cdot 098$ | วu！pres！！ |
| $\mathrm{S}^{\circ} \mathrm{E}$ ¢ | \＆＇91 | $9 \cdot \varepsilon$ | 81 | l＇ | $\mathrm{c}^{\circ} \mathrm{O}$ | G 0 | $9 \cdot$ | 0 | 0 | 0 | $\mathrm{I}^{\prime} \varepsilon$ | $0 \cdot \varepsilon$ | soysylyeo |
| $\boldsymbol{Z} \boldsymbol{Z} \boldsymbol{Z}$ | 2＇st | I＇62 | $2 \cdot 6$ | 6.7 | $0 \cdot 81$ | $\boldsymbol{T} 1$ | \％01 | 40 | 20 | $8 \cdot 9$ | も 29 | I＇97 | syouexqouserg |
|  |  |  |  | －23 | N | ＇200 | das | S8n | Inf | －uns | Kew | IdV | лeวŋ／sa！od |

Table 5. Estimated marine fish landings (t) by all gear at Malpe Fisheries Harbour during 1998•99

| Species/Gear | Apr. | May | Jun. | Jul. | Aug. | Sep. | Oct. | Nov. | Dec. | Jan. | Feb. | Mar. | Total | $\begin{array}{r} +/- \text { compare } \\ \text { to } 97-98 \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Elasmobranchs | 0.2 | 5.2 | 0.9 | 0.7 | 0.1 | 10.1 | 8.7 | 20.5 | 8.2 | 6.5 | 12.4 | 31.1 | 104.6 | -217.6 |
| Catfishes | 0 | 0.1 | 0 | 0 | 0 | 2.5 | 0.8 | 2.8 | 0.4 | 0 | 0 | 0.8 | 7.4 | -26.1 |
| Oilsardine | 0 | 34.7 | 0 | 3.4 | 97.8 | 168.5 | 51.7 | 32.0 | 88.5 | 340.0 | 179.7 | 311.0 | 1,307.3 | -1,934.7 |
| Lesser sardines | 52.7 | 6.5 | 0 | 34.6 | 45.5 | 85.4 | 22.1 | 55.3 | 228.9 | 1,118.9 | 11.4 | 48.8 | 1,710.0 | 279.3 |
| Anchovies | 191.4 | 87.3 | 1.8 | 139.0 | 147.7 | 21.7 | 8.0 | 19.7 | 36.2 | 205.6 | 280.4 | 412.6 | 1,551.4 | 436.9 |
| Other clupeoids | 23.4 | 20.2 | 0 | 114.0 | 121.5 | 548.6 | 30.2 | 47.3 | 16.4 | 20.5 | 17.9 | 11.2 | 971.2 | 636.5 |
| Croakers | 24.1 | 52.2 | 1.2 | 35.6 | 19.6 | 23.7 | 45.4 | 8.5 | 13.8 | 63.7 | 41.1 | 60.8 | 389.7 | -23.7 |
| Whitefish | 34.4 | 73.5 | 1.4 | 37.7 | 21.5 | 52.1 | 4.0 | 7.7 | 3.8 | 20.0 | 27.7 | 29.1 | 312.9 | 29.8 |
| Flatfishes | 89.6 | 99.6 | 0 | 4.1 | 4.0 | 153.7 | 501.5 | 92.2 | 28.2 | 116.2 | 73.5 | 138.5 | 1.301 .1 | 376.6 |
| Threadfin breams | 292.7 | 836.8 | 4.3 | 0 | 1.0 | 873.9 | 0 | 1,493.3 | 33.0 | 205.4 | 635.1 | 770.7 | 5,146.2 | $-954.9$ |
| Ribbonfishes | 95.6 | 652.3 | 6.9 | 1.8 | 0.6 | 3.1 | 17.3 | 14.1 | 31.1 | 14.0 | 8.4 | 64.1 | 909.3 | -3.673.1 |
| Carangids | 147.0 | 190.1 | 2.5 | 4.3 | 0.6 | 293.0 | 1,502.0 | 1,431.0 | 341.2 | 116.2 | 87.9 | 378.4 | 4.494 .2 | 902.8 |
| Silverbellies | 89.9 | 39.7 | 1.1 | 37.1 | 15.1 | 168.4 | 15.1 | 28.3 | 23.5 | 20.5 | 21.2 | 59.3 | 519.2 | $-238.3$ |
| Pomfrets | 1.3 | 4.9 | 0 | 4.1 | 2.1 | 60.9 | 28.2 | 24.8 | 4.1 | 40.0 | 26.1 | 17.5 | 214.0 | 11.4 |
| Mackerel | 92.7 | 64.9 | 2.0 | 182.4 | 212:9 | 2,741.8 | 1.815 .6 | 860.2 | 21.4 | 72.9 | 130.4 | 110.1 | 6,307.3 | $-1,039.3$ |
| Seerfishes | 28.4 | 44.0 | 3.4 | 1.0 | 0.6 | 42.8 | 41.6 | 78.4 | 41.6 | 22.8 | 23.0 | 37.9 | 365.0 | $-46.0$ |
| Tunas \& billfishes | 2.0 | 19.1 | 9.4 | 0 | 0 | 40.2 | 24.3 | 22.8 | 8.0 | 1.3 | 6.7 | 23.3 | 157.1 | $-0.2$ |
| Prawns | 160.5 | 130.7 | 0.6 | 187.3 | 3.8 | 1.7 | 31.2 | 11.1 | 25.2 | 104.2 | 148.5 | 133.6 | 938.4 | -414.1 |
| Crabs | 8.7 | 5.6 | 0.2 | 0.5 | 0.1 | 0.5 | 0.2 | 0.8 | 1.4 | 14.8 | 35.4 | 35.8 | 104.0 | -222.4 |
| Squilla | 440.5 | 474.2 | 1.0 | 0 | 0 | 0 | 0 | 8.5 | 47.4 | 496.7 | 496.8 | 780.2 | 2,745.3 | -1037.3 |
| Cephalopods | 271.2 | 328.2 | 13.8 | 0 | 3.5 | 372.4 | 2.4 | 141.7 | 27.8 | 228.1 | 219.5 | 281.1 | 1,889.7 | $-4.442 .4$ |
| Lizardfishes | 255.6 | 248.7 | 6.0 | 0 | 0 | 52.1 | 2.5 | 59.7 | 8.0 | 4.7 | 59.7 | 194.7 | 891.7 | $-1138.3$ |
| Flatheads | 31.3 | 19.0 | 0 | 0 | 0 | 31.1 | 3.3 | 78.8 | 6.9 | 3.9 | 29.7 | 139.1 | 343.1 | $-501.2$ |
| Barracudas | 48.9 | 53.8 | 0 | 0 | 0 | 55.3 | 5.1 | 8.4 | 3.9 | 9.4 | 41.6 | 78.5 | 304.9 | -268.5 |
| Bullseye | 206.7 | 146.8 | 2.7 | 0 | 0 | 81.4 | 16.8 | 200.9 | 45.1 | 20.7 | 61.9 | 171.2 | 954.2 | -1317.0 |
| Groupers | 24.1 | 48.4 | 0.8 | 0 | 0 | 94.0 | 7.2 | 26.7 | 7.8 | 21.6 | 63.6 | 91.9 | 386.1 | -210.4 |
| Goatfishes | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | $-0.7$ |
| Other perches | 10.9 | 0 | 0 | 0.1 | 0 | 0 | 2.7 | 1.0 | 0.5 | 1.0 | 1.7 | 3.6 | 21.5 | -72.7 |
| Fullbeaks | 0 | 0.6 | 0.3 | 0 | 0 | 26.1 | 0.5 | 1.3 | 0 | 0.4 | 0.8 | 0.5 | 30.5 | 24.2 |
| Wolf-herrings | 0 | 1.8 | 0 | 0 | 0 | 1.4 | 0.9 | 2.7 | 1.5 | 20.2 | 9.3 | 14.4 | 52.2 | $-7.5$ |
| Other fishes | 51.0 | 38.5 | 3.7 | 0.5 | 22.3 | 4.1 | 10.1 | 14.1 | 10.2 | 14.7 | 16.4 | 39.5 | 225.1 | $-217.8$ |
| Trashfishes | 0 | 0 | 1.5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5.8 | 7.3 | 1.7 |
| Total | 2,674.8 | 3.727 .4 | 65.5 | 788.2 | 720.2 | 6.010 .5 | 4.198 .9 | 4,794.6 | 1,114.0 | 3.324 .9 | 2,767.8 | 4.475.1 | 34,661.9 | -15,896.8 |

was due to decreased production of high value varieties like oil sardine by 1.993 t and mackerel by 621 t during September and October.

Thus, the increase in production and cpue in 1988-99 as compared to the five-year aver-
age and the previous year distinctly indicate that during 1998-99 the purse seine fishery has actually improved in terms of quantity of fish landed, but incurred minor economic loss. If the loss (Rs. 68.9 lakh) is shared by 85 purse seiners, then the per boat loss amounted to Rs. 0.8 lakh.

TABLE 6 Monthwise marine fish production at Malpe Fisheries Harbour by all gear during 1993/'94-1998/'99

| Year | 1993-94 | 1994-95 | 1995-96 | 1996-97 | 1997-98 | Average for 5 years | $1998-99+$ | + -compared to 5 years average (t) | $\begin{array}{r} +1-\text { compared } \\ \text { to } 5 \text { years } \\ \text { average (\%) } \\ \hline \end{array}$ | $\begin{array}{r} +/- \text { coapaned } \\ \text { to } 97-98 \end{array}$ | + -coapared to 97.98 (\%) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| April | 829 | 2,335 | 1.478 | 2,417 | 5.608 | 2,473 | 2.675 | 202 | 8.2 | $-2,933$ | $-52.3$ |
| May | 759 | 2.736 | 1.400 | 2,610 | 9.366 | 3,374 | 3,727 | 353 | 10.5 | $-5,639$ | -60.2 |
| June | 219 | 80 | 61 | 139 | 825 | 265 | 66 | $-199$ | -75.1 | -759 | $-92.0$ |
| July | 58 | 132 | 511 | 378 | 396 | 295 | 788 | 493 | 167.1 | 392 | 99.0 |
| August | 876 | 598 | 703 | 1.183 | 686 | 809 | 720 | -89 | -11.0 | 34 | 5.0 |
| September | 4,500 | 3.533 | 4,694 | 5,260 | 7.100 | 5,017 | 6.010 | 993 | 19.8 | $-1.090$ | $-15.4$ |
| October | 2.857 | 2.714 | 1,270 | 9,127 | 8,353 | 4,864 | 4.199 | -665 | -13.7 | $-4,154$ | -49.7 |
| November | 2.265 | 3.145 | 2.031 | 5,307 | 3,005 | 3,151 | 4.795 | 1:644 | 52.2 | 1.790 | 59.6 |
| December | 2,294 | 1.606 | 1,140 | 2,958 | 2.878 | 2.175 | 1.114 | $-1,061$ | $-48.8$ | $-1,764$ | -61.3 |
| January | 1.933 | 1,230 | 1.909 | 3.665 | 2,991 | 2.346 | 3.325 | 979 | 41.7 | 334 | 11.2 |
| February | 821 | 1,207 | 1.355 | 3.132 | 3.400 | 1.983 | 2,768 | 785 | 39.6 | -632 | -18.6 |
| March | 1,935 | 1.487 | 3.049 | 3,116 | 5,950 | 3,107 | 4,475 | 1.368 | 44.0 | -1,475 | $-24.8$ |
| Total | 19.346 | 20,803 | 19,601 | 38.992 | 50558 | 29.859 | 34,662 | 4.803 | 16.1 | -15,896 | $-31.4$ |

Table 7. Gearwise marine fish landings at Malpe Fisheries Harbour during 1993/'94 - 1998/'99

| Year | 1993-94 | 1994-95 | 1995-96 | 1996-97 | 1997-98 | Average for 5 years | 1998-99 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Purse seine |  |  |  |  |  |  |  |
| Catch (t) | 9.517 | 6,519 | 6,429 | 17,733 | 12,437 | 10.527 | 12,816 |
| Effort (unit) | 5.704 | 5.142 | 5,358 | 7,396 | 6.753 | 6.071 | 6,107 |
| C/E (kg) | 1,668 | 1,268 | 1,200 | 2,398 | 1,842 | 1.734 | 2,099 |
| Drift-gillnet |  |  |  |  |  |  |  |
| Catch (t) | 344 | 577 | 120 | 374 | 452 | 373 | 519 |
| Effort (unit) | 2.702 | 4,029 | 1,755 | 4,044 | 3.886 | 3,283 | 5.276 |
| C/E (kg) | 127 | 143 | 68 | 92 | 116 | 114 | 97 |
| Indigenous gear |  |  |  |  |  |  |  |
| Catch (t) | 562 | 692 | 736 | 1.198 | 1,004 | 838 | 1,463 |
| Single-day trawl |  |  |  |  |  |  |  |
| Catch (t) | 3.652 | 4.167 | 2.046 | 4.860 | 6,640 | 4.273 | 4,884 |
| Effort (unit) | 24,458 | 15,426 | 17,180 | 16,802 | 19.974 | 18,768 | 19,026 |
| C/E (kg) | 149 | 270 | 119 | 289 | 332 | 228 | 257 |
| Multi-day trawl |  |  |  |  |  |  |  |
| Catch (t) | 5.271 | 9,295 | 10,270 | 14.827 | 30,025 | 13,938 | 14,978 |
| Effort (unit) | 4.878 | 6,481 | 7,920 | 7.950 | 8,936 | 7.233 | 6,590 |
| C/E (kg) | 1.081 | 1,434 | 1,297 | 1.865 | 3,360 | 1,927 | 2,273 |
| Total catch | 19.346 | 21,250 | 19,601 | 38,992 | 50.558 | 29,949 | 34.660 |

TAble 8. Gearwise estimated marine fish larding (t) and value (Rs) at Malpe Fisheries Harbour during April '97-March '98

| Species/Gear | Purse seine(t) | value <br> (Rs) | Multi-day trawl (t) | Value <br> (Rs) | Single-day trawl (t) | Value <br> (Rs) | Drift gillne(t) | Value (Rs) | Indigenous gear (t) | Value <br> (Rs) | Total vaule(RS) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Elasombranchs | 45.0 | 20,27,025 | 184.9 | 55,46,820 | 20.3 | 4,06,580 | 70.7 | 33,94,512 | 0.9 | 8,750 | 11,383,687 |
| Catitishes | 0 | 0 | 27.0 | 6.75.775 | 0.6 | 87.00 | 5.9 | 1.78.410 | 0 | 0 | 8,62,855 |
| Oilsartine | 3.195 .0 | 4,79.24,550 | 2.5 | 25,200 | 6.6 | 1,32,060 | 0.2 | 2,790 | 37.6 | 5,64,525 | 4.86,49,125 |
| Lesser sardines | 1.403.8 | 5.61 .5048 | 18.6 | 93,025 | 1.6 | 11.165 | 0 | 0 | 6.6 | 32,825 | 57.52.063 |
| Anchovies | 81.2 | 2.43.552 | 978.4 | 19,56,882 | 454.8 | 13,64,397 | 0 | 0 | 191.9 | 5.75,934 | 41,40,765 |
| Other clupeoids | 11.8 | 3,35,496 | 73.1 | 2,19,150 | 64.8 | 2,59,336 | 0 | 0 | 85.1 | 3.40,376 | 11,54.364 |
| Croakers | 24.7 | 3.70,005 | 198.0 | 29,70,575 | 178.8 | 17.88,370 | 0.1 | 710 | 11.8 | 1,17,690 | 52,47,450 |
| Whiterish | 1.4 | 27,900 | 182.7 | 27.40,980 | 81.1 | 12,15,855 | 0 | 0 | 18.0 | 2.70 .525 | 42,55,260 |
| Flatishes | 2.0 | 12,048 | 132.1 | 13.21.120 | 785.0 | 62,80,376 | 0 | 0 | 5.2 | 41.960 | 76,55,504 |
| Tread limb breams | 0 | 0 | 6.629 .5 | 2,41,18,068 | 71.5 | 2,85,820 | 0 | 0 | 0 | 0 | 2,44,03.888 |
| Ribbon fish | 0 | 0 | 3,957.1 | 4.74.85.560 | 623.5 | 93.52,050 | 0.2 | 1.600 | 1.8 | 14.000 | 5,68,53,210 |
| Carangids | 653.9 | 19,61.559 | 2.706 .3 | 81,18,762 | 203.7 | 4,07,410 | 5.4 | 38.066 | 22.1 | 44.108 | 1.05.69.905 |
| Silverbellies | 27.3 | 5,45,54 | 371.4 | 11,14,227 | 325.8 | 9,77,457 | 0 | 0 | 33.1 | 66,102 | 22,12,340 |
| Pominels | 53.9 | 21,57,000 | 122.6 | 49,04.120 | 22.1 | 7.72 .975 | 3.3 | 1.47.285 | 0.7 | 7.320 | 79,88,700 |
| Mackerel | 6.341 .5 | 9.51,22,575 | 673.2 | 1,00,98,720 | 8.1 | 1,21,695 | 7.8 | 1,16,385 | 315.8 | 47,37,510 | 11,01,96.885 |
| Serishes | 28.3 | 11,33,080 | 215.6 | 86.22.960 | 4.0 | 1,15,075 | 161.7 | 97,01,940 | 0.7 | 7.260 | 1,95.80,315 |
| Tunas and billicishes | 2.3 | 23,090 | 0 | 0 | 0 | 0 | 155.1 | 31,02,100 | 0 | 0 | 31,25,190 |
| Prawns | 46.9 | 37.50,240 | 496.3 | 4,96,26,900 | 54.6 | 2,70.81,700 | 0 | 0 | 267.8 | 2,14.20,240 | 10.18.79.080 |
| Crads | 0 | 0 | 199.0 | 995175 | 125.4 | 8.77,877 | 0 | 0 | 2.0 | 9.855 | 18.82,907 |
| Squilla | 0 | 0 | 796.0 | 15,91.928 | 2.986 .8 | 4.48.0182 | 0 | 0 | 0 | 0 | 60.72 .110 |
| Cephalopods | 2.6 | 1,04,480 | 6.273 .7 | 28,23.15.465 | 55.7 | 16.71.870 | 0 | 0 | 0 | 0 | 28,40,91,815 |
| Lizand fishers | 0 | 0 | 2.019 .5 | 1.21,17,252 | 10.5 | 62.748 | 0 | 0 | 0 | 0 | 1,21.80,000 |
| Flatheads | 0 | 0 | 815.2 | 44,83,413 | 29.0 | 1.45,245 | 0 | 0 | 0.1 | 480 | 46,29.138 |
| Barracudas | 309.5 | 15,47,315 | 245.5 | 17.18.451 | 3.4 | 17.010 | 15.1 | 3,01,680 | 0 | 0 | 35.84,456 |
| Bullseye | 0 | 0 | 2.271 .2 | 90,84,944 | 0 | 0 | 0 | 0 | 0 | 0 | 90,84,944 |
| Groupers | 30.2 | 90.459 | 564.1 | 8.460,900 | 2.3 | 18,088 | 0 | 0 | 0 | 0 | 85,69,447 |
| Gioallishes | 0 | 0 | 0.7 | 2,022 | 0 | 0 | 0 | 0 | 0 | 0 | 2022 |
| Other perches | 0.1 | 150 | 92.9 | 1.85,876 | 0.9 | 2.760 | 0.2 | 1,900 | 0.2 | 654 | 1.91.340 |
| Full beaks | 1.9 | 5.820 | 0 | 0 | 0 | 0 | 4.3 | 64,605 | 0 | 0 | 70,425 |
| Wolf herings | 0 | 0 | 57.7 | 4,33,110 | 0.9 | 7,080 | 1.1 | 9,008 | 0 | 0 | 4.49,198 |
| 01 her fishes | 74.2 | 2,22,702 | 314.1 | 14,13.260 | 31.0 | 92,946 | 21.0 | 1.67.792 | 2.6 | 7,665 | 19,04,371 |
| Trahtishes | 0 | 0 | 5.6 | 11,186 | 0 | 0 | 0 | 0 | 0 | 0 | 11,186 |
| Toial | 12,437.5 | 16.27.28.648 | 30,024.5 | 49,24,51,938 | 6.640.4 | 5.79,56,827 | 452.] | 1,72,28,783 | 1,004.0 | 2,82,67.779 | 75.86,33,975 |
| Effort (Unit) | 6,753 |  | 8.936 |  | 19,974 |  | 3,886 |  | - |  |  |

Table 9. Gerwise estimated marine fish landing (t) and value (Rs) at Malpe Fisheries Harbour during April '98-March'99

| Spectes/gear | Purse seinet(y) | Value (Rs] | Mulld-day trawi (t) | Value (Rs) | Single-day bawl (t) | Value (Rs) | Dritgillnet tt | Value <br> (Rs) | lidiggenous gear (t) | Value (Rs) | Total value $\{$ Rss |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Elasmobrands | 0 | 0 | 57.7 | 20.19 .535 | 3.6 | 78,672 | 42.5 | 21,26,700 | 08 | 8,100 | 42,33,007 |
| Catishes | 19 | 37,340 | 09 | 22,25 | 0.1 | 1,355 | 4.6 | 1.6050 | 0 | 0 | 221.560 |
| Ofsartine | 12021 | 2,40,42.000 | 32 | 48.16 | 29 | 57,120 | 0 | 0 | 980 | 19,79.820 | 261.27,106 |
| lessersartios | 16148 | 60.73.975 | 15.2 | 91,158 | 0 | 0 | 0 | 0 | 79.9 | 4.795374 | 86.44.767 |
| Anchovies | 81.6 | 244,500 | 10002 | 31,20,738 | 12\%8 | 496324 | 0 | 0 | 2265 | 1,43348 | 5.00,43,000 |
| Oiner chipeids | 6388 | 19,162095 | 58.6 | 206003 | 408 | 204.05 | 0 | 0 | 233.1 | 11,65,325 | 34.90808 |
| Croakers | 712 | 14.23,320 | 1869 | 3737,420 | 76.7 | 920,772 | 0 | 0 | 55.0 | 6.60 .060 | 67,41572 |
| Whitefish | 44.6 | 89.000 | 133.5 | 22.69840 | 75.6 | 13,6],178 | 0 | 0 | 59.0 | 8.85.090 | 58,07.108 |
| Fhatistes | 25 | 15.006 | 54.0 | 6,48,444 | 1277.1 | 123.70.750 | 0 | 0 | 7.4 | 73.840 | 1,31.08,040 |
| Threatiob | 0 | 0 | 5138.3 | 30820908 | 7.8 | 39,040 | 0 | 0 | 0 | 0 | 3,08.68,948 |
| Pabtonlish | 10.0 | 1.50,000 | 6098 | 1,00,46280 | 2069 | 33,10912 | 0.1 | 1.200 | 24 | 19.424 | 1,3827,816 |
| Caranyig | 31112 | 93,33,723 | I265 | 61,82735 | 134.6 | 3,36,406 | 7.1 | 56,488 | 4.8 | 11.943 | 1.59.21,294 |
| Silvertellies | 308 | 77.115 | 1322 | 3.96.689 | 308.0 | 9,24,081 | 0 | 0 | 48.0 | 1,20073 | 15.17968 |
| Ponfrets | 1012 | 50,61.400 | 90.7 | 45,35.600 | 72 | 2.86 .680 | 8.6 | 431,600 | 62 | 61,760 | 1.03,7,040 |
| Mackerel | 57213 | 1029.83 .670 | 197.5 | 39,49,650 | 43 | 86, 2.80 | 18.8 | 262,165 | 368.5 | 73,09,260 | 11.46,13.005 |
| Seerishes | 6.5 | 3.27 .450 | 913 | 45,64.650 | 10 | 23,825 | 264.7 | 1.85,25.570 | 1.6 | 16.140 | 2,34,57,335 |
| Tunas and lalinhes | es 31.1 | 3.72 .996 | 0 | 0 | 0 | 0 | 120.0 | 27.31.516 | 0 | 0 | 31.44 .512 |
| Praums | 29 | 2,63,250 | 302.2 | 3,77,79,000 | 442.0 | 2,65,21.020 | 0 | 0 | 191.1 | 1,71,96,750 | 8.17,00,00 |
| Crabs | 0 | 0 | 45.9 | 2.75 .142 | 57.6 | 461.016 | 0 | 0 | 0.6 | 2820 | 7,38978 |
| Squila | 0 | 0 | 624.4 | 12,48.8\% | 21208 | 42,41,688 | 0 | 0 | 0 | 0 | 54,90566 |
| Cephabpods | 0 | 0 | 1880.1 | 1034.04,765 | 9.6 | 3,34.705 | 0 | 0 | 0 | 0 | 1037,39,490 |
| Oclopus | 0 | 0 | 08 | 1,62480 | 0.4 | 41.00 | 0 | 0 | 0 | 0 | 1,06580 |
| Learasishes | 0 | 0 | 89.7 | 71334888 | 0 | 0 | 0 | 0 | 0 | 0 | 7133.888 |
| Flatheads | 0 | 0 | 334.1 | 20,04,450 | 90 | 45.025 | 0 | 0 | 0 | 0 | 20.49 .475 |
| Bartaundas | 52.0 | 2,59930 | 230.9 | 18,46,8\% | 0.6 | 4.032 | 215 | 5,37,850 | 0 | 0 | 26,48,708 |
| Bullsge | 0 | 0 | 954.1 | 47.70.606 | 0 | 0 | 0 | 0 | 0 | 0 | 47.70,006 |
| Groupers | 0 | 0 | 378.4 | 75,67,700 | 7.7 | 76880 | 0 | 0 | 0 | 0 | 76.44,580 |
| Gradistes | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Oher perdies | 0.7 | 2,05 | 203 | 40.582 | 0.4 | 1,408 | 02 | 1590 | 0.1 | 296 | 45.901 |
| Fullbeaks | 258 | 1.03,072 | 0 | 0 | 0 | 0 | 4.6 | 69375 | 0 | 0 | -1.72,447 |
| Welchermis | 0 | 0 | 45.7 | 3,65,760 | 0.4 | 3.544 | 6.1 | 60.500 | 0 | 0 | 4.29894 |
| Oherishes | $\mathrm{W}_{6} 2$ | 2,60,996 | 108.5 | 5.42.700 | 5.4 | 16.27 | 14.7 | 147,240 | 229 | 68.775 | 1035938 |
| Trashishes | 0 | 0 | 73 | 18,350 | 0 | 0 | 0 | 0 | 0 | 0 | 18350 |
| Tolal | 128162 | 1.55,83,9153 | 14970.9 | 24,05,11,086 | 4884.3 | 5,22,06,124 | 519.5 | 2,51,72,464 | 14633 | 3.12,02,458 | 50,49,49,635 |
| Efforl (unit) | 6107 |  | 6800 |  | 19026 |  | 5376 |  | - |  |  |

## Gillnet fish landings

Motorised canoes operate gillnets with mesh-size varying from 65 to 135 mm for exploiting larger species like seerfishes, sharks and rays, tunas and billfishes, catfishes, pomfrets, barracuda, carangids etc., during all months except monsoon period (June-August). The annual landing during the five-year period of 1993/'94-1997/'98 varied from 120 t in 1995' 96 to 577 t in 1994-'95 with an average of 373 t
(Table 7). The gillnet fishery during 1998-'99 was fairly good with an annual production of 519 t which is 146 t ( $39.1 \%$ ) and 67 t ( $14.8 \%$ ) higher than the five-yearly average of 373 t and the previous year's ( $1997-^{\circ} 98$ ) catch of 452 t respectively, However, the cpue has come down from 116 kg in $1997 / ' 98$ to ' 97 kg in $1998-99$. This was owing to more effort put in 1998-99 i.e., 5,376 units as against 3,886 units in 1997 ' 98 and the annual average of 3,283 units during 1993/'94-1997/'98.

The gillnet fishermen have earned more economic returns during 1998-99 as the production was valued at Rs. 251.7 lakhs against Rs. 172.3 lakhs during 1997-98 (Tables 8 and 9).

## Indigenous gear fish landings

Indigenous gear fishing is practiced in the Malpe area during the monsoon season (JuneAugust) when the mechanised vessel fishing is banned. Motorised and non-motorised canoes carry out fishing operations with gillnets ('kanthabale', 'pattabale', 'kotibale'), ring seines ('matubale', 'ranibale'), shore seines, castnet and hand-trawl. The fishery during 1998-99 has improved over the previous year. The total landing during 1998-99 was estimated at $1,463 \mathrm{t}$ which is $625 \mathrm{t}(74.6 \%)$ and 459 t ( $45.7 \%$ ) higher than the five-year (1993/'94-1997/'98) annual average landing and that of previous year respectively (Table 7). The income earned from the fishery during 1998 -'99 was Rs.3.1 crores against Rs. 2.8 crores in the previous year (Tables 8 and 9 ). Overall, the indigenous gear fishery during the 'fish famine'year 1998-'99 was better than the preceding five years.

## Day trawl landings

About 440 trawlers ( $<12.8 \mathrm{~m}$ ) are engaged in single-day trawling operations during Sep-tember-May period. These vessels make 2-3 hauls starting from early morning until noon every day and land their catches in the afternoon/and evening. The annual production during the five-year period 1993/'94-1997/'98 varied from $2,046 \mathrm{t}$ ( '95-'96) to 6,640 t ('97-'98) with an average of $4,273 \mathrm{t}$ at a cpue of 228 kg (Table 7). During 1998-'99 the annual production was estimated at 4,884 (cpue 256 kg ) which is $14.3 \%$ ( 611 t ) higher than the average annual landing for the five year period. However, as compared to previous year's (1997-98) landing of $6,640 \mathrm{t}$ (cpue 332 kg ) there was a decline of $1.756 \mathrm{t}(26.4 \%)$. The effort of 19.026 units in 1998-99 was $1.4 \%$ more than the average effort for the five-year period but $4.75 \%$ less
than that of the previous year. The cpue also showed similar trend of an increase during 1998 -'99 ( 256 kg ) as compared to the average of the five-year ( 228 kg ) but a decline as compared to the preceding year ( 332 kg ).

The single-day trawl production during 1998-99 was valued at Rs. 522.1 lakhs which is Rs. 57.5 lakhs ( $9.9 \%$ ) lower than the previous year figure of Rs.579.6 lakhs (Table 8 and 9). The decrease in monetary return during the year was mainly due to reduced production of export varieties like ribbonfish and high value species like croakers. If the income deficit of Rs. 57.5 lakhs is distributed amongst the 440 boats, the income loss works out to Rs. 13,068 per boat.

## Multiday trawl landings

In the Udupi district multiday trawl fishing is carried out only from MFH. About 250 trawlers of $>12.8 \mathrm{~m}$ OAL conduct multiday fishing operations upto 100 m depth area. During the five-year period of 1993/'94-1997/98 the annual landing by these trawlers ranged from $5,271 \mathrm{t}(1993-94)$ to $30,025 \mathrm{t}\left(1997 \mathrm{-}^{\prime} 98\right.$ ) with an average of $13,938 \mathrm{t}$ (Table 7). The cpue varied from $1,081 \mathrm{~kg}(93-94)$ to $3,360 \mathrm{~kg}\left(97 r^{\prime} 98\right.$ ) with an average of 1.927 kg . An estimated 14,978 t of fishes were landed during 1998-'99. As compared with the annual average for the five-year period the production during 1998-'99 was higher by $7.5 \%$ ( 1,040 t). But when compared to the preceding year (1997-98) when the production by the gear attained a peak of 30,025 $t$, the landing during the year is less by $50.1 \%$ ( $15,047 \mathrm{t}$ ) but comparable to that of 1996-97. The Cpue of $2,273 \mathrm{~kg}$ in 1998 -' 99 was higher than those of the previous four years (1993/ ' $94-1996 / 97$ ) but $32.4 \%$ ( 1.087 kg ) lower than that of 1997-'98.

Because of high landings in 1997-98, the fishermen got more monetary benefit. The production was valued at Rs. 4,924.5 lakhs. However, during 1998-'99 the production value has slumped to Rs. 2,405.3 lakhs thereby, regis-

Table 10. Monthwise marine fish production at Maipe Flsheries Harbour by multi-day trawlers during 1993/ '94-1998/'99

| Year | 1993-94 |  | 1994-95 | 1995-56 | 1996-97 | $1997.98$ <br> for | Average <br> $x 5$ years | $1998-99+1$ | - compared <br> to 5 years average | "u compared t0'97/98 | Specieswise decrease (t compared to 97/98 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Apr. | Catch tt | 536 | 1,659 | 1.180 | 1,670 | 4.224 | 1.854 | 1.826 | -28 | -2,398 | Threadin breams (553), R(bbonfish (670). |
|  | Eflort (unit) | 678 | 940 | 1,089 | 1.085 | 1,112 | 981 | 968 | - | - | Cephalopods (428). Caranglds (381) |
|  | C/E [kg | 79] | 1.765 | 1,084 | 1,539 | 3.799 | 1.890 | 1,886 | - | * |  |
| May | Catch (t) | 158 | 1,872 | 977 | 2.174 | 7,686 | 2.573 | 2,681 | 108 | -5,005 | Cephalopods [1523), Ribbonfish (726). Bullseye |
|  | Effort (unit) | 394 | 744 | 956 | 1.118 | 1,273 | 897 | 1178 | - | - | (661). Carangids (445), Mackerel (204) |
|  | C/E (kg) | 401 | 2.516 | 1,022 | 1,945 | 6.038 | 2,868 | 2,276 | - | - |  |
| Jun. | Catch (t) | 0 | 0 | 0 | 0 | 814 | 163 | 51 | -112 | $-763$ | Cephalopots (291), Ribbonfish(166), Carangids |
|  | Effort (unit) | 0 | 0 | 0 | 0 | 172 | 34 | 50 | - | - | (130). Threadfin breams (59) |
|  | C/E (kg) | 0 | 0 | 0 | 0 | 4.733 | 4.794 | 1,020 | - | - |  |
| Aug. | Catch (t) | 0 | 0 | 98 | 8 | 0 | 21 | 5 | -16 | 5 |  |
|  | Efort (unit) | 0 | 0 | 67 | 15 | 0 | 16 | 3 | - | - |  |
|  | $\mathrm{C} / \mathrm{E}(\mathrm{kg})$ | 0 | 0 | 1,463 | 533 | 0 | 1,313 | 1,667 | - | - |  |
| Sep. | Catch (t) | 0 | 503 | 1,534 | 953 | 2.214 | 1,041 | 1,505 | 464 | -709 | Cephalopods (602) |
|  | Effort (unit) | 0 | 266 | 784 | 535 | 619 | 441 | 396 | - | - |  |
|  | C/E (kg) | 0 | 1,891 | 1,957 | 1,781 | 3.577 | 2,361 | 3.801 | - | - |  |
| OcL | Catch (t) | 33 | 490 | 403 | 2.146 | 2,969 | 1,208 | 72 | $-1,136$ | $-2.897$ | Ribbonfish (983), Cephalopots (591). Threadfin |
|  | Effort (unit) | 225 | 345 | 552 | 921 | 1,063 | 621 | 138 | - | - | breams (591). Bulseye (214). |
|  | C/E (kg) | 147 | 1.420 | 730 | 2,330 | 2.793 | 1,945 | 522 | - | - | Carangids (204), Groupers (129), 1uardish (86) |
| Nov. | Catch (t) | 514 | 994 | 1.553 | 990 | 1,233 | 1.057 | 2.341 | 1.284 | 1.108 |  |
|  | Effort (unit) | 334 | 840 | 991 | 849 | 808 | 764 | 939 | - | - |  |
|  | C/E (kg) | 1.539 | 1.183 | 1,567 | 1.166 | 1.526 | 1,384 | 2,493 | - | - |  |
| Dec. | Catch (t) | 1.080 | 1.116 | 197 | 1,427 | 1.444 | 1.053 | 335 | $-718$ | -1.109 | Threadfine breams (271), Cephalopods (112), |
|  | Effort (unit) |  | 809 | 420 | 851 | 645 | 734 | 271 | - | - | Bullseye (1l), Anchovies (84), Squilla (106), |
|  | $\mathrm{C} / \mathrm{E}(\mathrm{kg})$ | 1.145 | 1,379 | 469 | 1,677 | 2,239 | 1,435 | 1.236 | - | - | Praws (64) |
| Jan. | Catch (t) | 1,336 | 839 | 1.327 | 1,571 | 2,058 | 1.426 | 1,145 | $-281$ | -913 | Threadin breams (192), Squilla (162). |
|  | Efort (unit) |  | 777 | 1,13! | 840 | 769 | 888 | 930 | - |  | Lizardish (114), Rabbonfish (122), Bullseye (83) |
|  | C/E (kg) | 1.446 | 1.080 | 1.173 | 1.870 | 2,676 | 1,606 | 1,231 | * | - |  |
| Feb. | Catch (t) | 479 | 850 | 992 | 1.931 | 2,588 | 1,368 | 1,804 | 436 | -784 | Cephalopods (297). Leadish (197), Ribbonlish |
|  | EEfort (unit) | 635 | 773 | 886 | - 915 | 934 | 829 | 702 | - | - | (159), Carangids (99) |
|  | C/E(kg) | 754 | 1.100 | 1.120 | 2,110 | 2.771 | 1,650 | 2.570 | - | - |  |
| Mar. | Catch (t) | 1,137 | 972 | 2.010 | 1,957 | 4.796 | 2,174 | 3.213 | 1.039 | -1,582 | Cephalopds 617, Lizadish 16124, Flatheads |
|  | Effort (unit) |  | 987 | 1,044 | - 821 | 1,541 | 1,028 | 1.015 | - | . | (187). Bullseye (163), Carangids (105). Seerfish |
|  | C/E (kg) | 1.526 | 985 | 1.925 | 2,384 | 3.112 | 2,115 | 3.166 | - |  |  |
| Total | Catch (t) | 5.273 | 9,295 | 10,271 | 14,827 | 30,025 | 13,938 | 14,978 |  |  |  |
|  | Effort (unit) | 4.878 | 6.481 | 7.920 | 7,950 | 8.936 | 7,233 | 6,590 |  |  |  |
|  | C/E (fg) | 7.749 | 13,319 | 12,510 | 17,335 | 33.264 | 23,361 | 21,868 |  |  |  |

tering about $50 \%$ income loss compared to the previous year (Table 8 and 9). If the loss of Rs.2,519.2 lakhs is shared by the 250 multiday trawl boats, the per boat income loss works out to Rs. 10.08 lakhs.

Analysis of monthwise catch and catch rate during the five-year of $1993 / 94-1997 / 98$ shows that during 1998-99 the catch and catch rate were either comparable or higher in five months (April, May. September, November and March) but poor in four months (October. December, January and February). As compared to the previous year (1997-98), the monthwise total production and the catch rate were low in all the eight out of nine months of fishing operations except November when the landing has almost doubled (Table 10).

Barring anchovies and threadfin breams, all other resources have shown a decline in 1998-'99 resulting in a monetary loss of Rs.25.2 crores to the multiday trawl fishermen. The low production of export varieties like cuttlefishes, squids and ribbonfishes in almost all months, prawns in April, December and May and high value species like groupers in April and October, lizardfishes in May, October, January, February and March, carangids in April, May, October, January and February, bullseyes in April, May, October, December, January and March seerfishes in March, pomfrets in November and December and mackerel in April, May and December contributed to the income deficit (Table 10). The reduction in income was mainly due to low production of cuttle fishes and squids (Rs. 1789.2 lakhs), ribbonfish (Rs. 371.4 lakhs), prawns (Rs. 118.5 lakhs), mackerel (Rs. 61.5 lakhs) lizardfishes (Rs. 40.6 lakhs) and sharks and rays (Rs. 35.3 lakhs).

## General remarks

The marine fish landing in Karnataka is marked with annual fluctuations akin to the general catch trends of the country. The production of $1,64,710 \mathrm{t}$ in 1998 is less by $12.3 \%$ ( 23.048 t) compared to 1997 but, higher than
the average production of $1,59,567 \mathrm{t}$ for 1993 '97. Therefore, this marginal decrease in production in 1998 cannot be considered as any fishfamine condition in the marine fishery sector of the state during 1998.

As far as the fishery situation during 1998'99 in the Udupi district is concerned, the study on the fish landing at the largest landing centre of the district i.e., Malpe Fisheries Harbour shows that the production during 1998-'99 was normal compared to the past several years but, when compared to the previous year (which was one of the two most productive years since the commssioning of the MFH in 1986-'87 with a record landing of $50,558 \mathrm{t}$ ), the landing declined by $31.4 \%$ ( $15,897 \mathrm{t}$ ). Similar trend was recorded during 1989-'90 and 1990-'91, when the former recorded a high landing of $55,905 \mathrm{t}$ followed by a $40 \%(22,849 \mathrm{t})$ decline in the latter year.

The study also reveals that the purse seine fishing by mechanised vessels was better than the previous year in terms of quantity of fish landed but the income earned during 1998-'99 had dropped marginally by $4.2 \%$ compared to 1997-98. While the gillnet fishing by motorised boats and indigenous gear fishing by motorised and non-motorised boats had shown improvement over the previous years, the trawl fisheries by mechanised vessels suffered a serious set back in terms of both total quantity of fish catch and the income earned.

The landing by the single-day trawl declined by $26.4 \%(1,756 \mathrm{t})$ in 1998-99 compared to last year. However, when compared to the average annual landing of the preceding five years, the production was higher by $14.3 \%$ ( 611 t ).

For the multiday trawl fisheries, 1997-98 was the most productive year with $30,025 \mathrm{t}$ compared to the annual average of 13.938 t for 1993/'94-1997/'98. During 1998-'99 the landing of 14.978 t was less by $50.1 \%$ ( $15,047 \mathrm{t}$ ) compared to 1997-98 but $7.5 \%$ ( $1,040 \mathrm{t}$ ) higher than that of the five-year average. The cpue in 1998-'99 was also higher than the previous four
years, 1993/'94-1996/'97 but less than that of $1997-98$ by $32.4 \%$ ( $1,087 \mathrm{~kg}$ ). Compared to 1997-'98 the catch and CPUE declined in all months except November. Specieswise landing also indicated a fall in all resources except anchovies and threadfin breams.

## Economic loss to the fishery sector

During 1998-'99, the marine fishery sector at MFH has incurred a loss of Rs. 2,537 lakhs compared to the previous year (Table 11). Though the purse seine fish landing ( 379 t) increased marginally by $3 \%$ compared to 1997 ' 98 , the boat owners ( 85 Nos.) suffered an economic loss of Rs. 68.9 lakhs (Rs. 0.8 lakhs/boat) due to reduced availability of high value species like mackerel and oil sardine.

The gillnetters (motorised canoes) and indigenous gear operators (motorised and nonmotorised canoes) landed better catches and gained a profit of Rs. 79.4 lakhs and 26.4 lakhs respectively (Table 11).

As the landing by single-day trawlers (440 Nos.) fell short of $26.4 \%$ ( $1,756 \mathrm{t}$ ) they incurred a loss of Rs. 57.5 lakhs (Rs. 13,070/boat) (Table 11).

Among the different sectors, the multiday trawl fishery sector was the worst affected during the year. The production by 250 trawlers fell short of $15,047 \mathrm{t}(50.1 \%)$ and incurred heavy lossess to the tune of Rs. 2,519.2 lakhs (99.3\% of total income loss at MFH during 1998-99) (Table 11). The loss to individual boat works out to a whopping Rs. 10.08 lakhs. This enormous loss had led the fishermen to self-declare 1998-'99 as fish famine year.

## Conclusion

Short-term, long-term and cyclic fluctuations in marine fish landings are common features and are governed by a complex of biotic and abiotic factors and the exact causes for these variations are largely unknown. Therefore, the decrease of 12.8 and $31.4 \%$ in the marine fish landings of the state and Udupi district with reference to Malpe Fisheries Harbour respectively during 1998-99 can be treated as one such short-term fluctuations and hence. the year cannot be considered as fish famine affected, not withstanding devastating loss of Rs. 25.4 crores to the marine fishery sector of Udupi district.

## 942 Book Review

| Title | Management of Fresh water Fisheries |
| :---: | :---: |
| Author | Jacques Arrignon |
| Publisher | Oxford and IBH publishing Co. Pvt. Ltd., New Delhi |
| ISBN | 81-204-1324-5 |
| Year of Publication | 1999 |
| No. of pages | 582 + illustrations and B/W photographs |
| Size | $160 \times 245 \mathrm{~mm}$ |
| Binding | Hardbound |

Ever increasing human interventions in the natural ecosystems have caused habitat alterations/degradations and over-harvest of resources, often exceeded the carrying capacity/ replenishing capacity, by an ever growing human population with the backing of a sophisticated, fine tuned technology in the harvest and post - harvest sector. These global phenomena have stressed more the easily assessable
natural habitats and easily vulnerable species of developed and developing nations, warranting stringent controls, formulation and implementation of appropriate mitigative measures and management strategies suitable to each situation and region without alienating the beneficiary soclety, prevailing soclo/economic/ethnic situations in the implementing regions concerned. With the awareness of the above ob-
years. 1993/'94-1996/'97 but less than that of $1997-98$ by $32.4 \%$ ( 1.087 kg ). Compared to 1997-98 the catch and CPUE declined in all months except November. Specieswise landing also indicated a fall in all resources except anchovies and threadfin breams.

## Economic loss to the fishery sector

During 1998-'99, the marine fishery sector at MFH has incurred a loss of Rs. 2,537 lakhs compared to the previous year (Table 11). Though the purse seine fish landing ( 379 t ) increased marginally by $3 \%$ compared to 1997 ' 98 , the boat owners ( 85 Nos.) suffered an economic loss of Rs. 68.9 lakhs (Rs. 0.8 lakhs/boat) due to reduced availability of high value species like mackerel and oil sardine.

The gillnetters (motorised canoes) and indigenous gear operators (motorised and nonmotorised canoes) landed better catches and gained a profit of Rs. 79.4 lakhs and 26.4 lakhs respectively (Table 11).

As the landing by single-day trawlers ( 440 Nos.) fell short of $26.4 \%$ ( $1,756 \mathrm{t}$ ) they incurred a loss of Rs. 57.5 lakhs (Rs. 13,070/boat) (Table 11).

Among the different sectors, the multiday trawl fishery sector was the worst affected during the year. The production by 250 trawlers fell short of $15,047 \mathrm{t}$ ( $50.1 \%$ ) and incurred heavy lossess to the tune of Rs. 2,519.2 lakhs (99.3\% of total income loss at MFH during 1998-99) (Table 11). The loss to individual boat works out to a whopping Rs. 10.08 lakhs. This enormous loss had led the fishermen to self-declare 1998-'99 as fish famine year.

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Short-term, long-term and cyclic fluctuations in marine fish landings are common features and are governed by a complex of biotic and abiotic factors and the exact causes for these variations are largely unknown. Therefore, the decrease of 12.8 and $31.4 \%$ in the marine fish landings of the state and Udupi district with reference to Malpe Fisheries Harbour respectively during 1998-99 can be treated as one such short-term fluctuations and hence, the year cannot be considered as fish famme affected, not withstanding devastating loss of Rs. 25.4 crores to the marine fishery sector of Udupi district.

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natural habitats and easily vuinerable species of developed and developing nations, warranting stringent controls, formulation and implementation of appropriate mitigative measures and management strategies suitable to each situation and region without alienating the beneficiary society, prevailing socio/economic/ethnic situations in the implementing regions concerned. With the awareness of the above ob-
jective, many nations have rose to the occasion to face the challenging problems in the natural resource exploitation and evolved appropriate management options, programmes, policies and whereever required legal mechinaries for a sustainable growth in this sector. The fresh water productive medium that traverses the terrestrial environment in the form of streams, rivers, ponds. lakes or back waters, which sustain life, has been severely trampled and stressed the world over by many natural causes on the one side and human interventions to the physical, hydrological and biological medium on the other side. In this back drop, a clear knowledge and understanding of the prevailing interactions and status of fresh water ecosystems, resources and the socio-economics has become an absolute necessity to assess the levels of consumption. both industrial and human, for the protection and management of the inland fresh water bodies. A structured multidisciplinary curriculum on fresh water fisheries is imperative to create necessary awareness and to produce a strong cadre of resourceful manpower who can rationally manage the inland fishery of the future.

The book under review 'Management of Fresh Water Fisheries' by Jacques Arrignon is a very valuable compendium of knowledge on fresh water fisheries presented in three parts, such as ecological fundamentals, fish breeding and management of aquatic media. The appendices given in part four deals with formulae and programmes on the knowledge of aquatic medium, on the fish populations, about water and other harmful effects; the glossary. references and index spread over in sixty pages. This book is the English translation of the original French work 'Aminagement piscicole des eaux dauces', updated by the author for the English edition. In order to befit the title the author has carefully structured all relevant subjects in fresh water fisheries and expressed them in appropriate terms and in a more useful and effective manner than a scientific discussion. To widen the scope of this work, the author took special attention to stress the ecological context so as to help clarify and justify
the reasons for the suggested practical solutions. The richness of ideas pervade throughout the chapters dealt in this book, whether it is ecology, fish breeding or management.

In part one of this book on the ecological fundamental a wide range of subjects like aquatic ecosystems, nature and dynamics of the components of a medium, fish and investigations in the medium are briefly explained in 190 pages, spread under four chapters with appropriate subtitles to highlight the thrust topics relevant to each chapter. Aquatic ecosystem connected zoning, typology, fluvial and limnology of hydrosystems / lakes are explained in chapter one with suitable diagrams and in clear understandable terms. The dynamics of freshwater medium is covered in chapter two under four sub headings such as terrestrial environment, water movement, water and biotic components. The subject matter narrations are substantiated with data, figures, diagrams, dendrograms, histograms etc. wherever necessary. Fish morphology, anatomy, classification and elements of physiology. biology and ethology are incorporated in chapter three of part one. The contents of this chapter especially the scientific terminologies, definitions and the sharp illustrations given at many places, are highly informative to students and researchers in freshwater fisheries. This chapter would have been richer and justified the sub title if age and growth was also incorporated at its end. In the chapter on investigations in the medium the author has incorporated the classification of the freshwater medium, sampling and tagging. The methodology for stomach content, scale and skeletal part examination, radio tracking, echo sounding are dealt with in this chapter with ample illustrations. Fish productivity estimation by different approaches and models, hydroecological studies etc. is also explained here in clear and understandable terms with the support of formulae and figures.

The part two of this book under review with nine chapters cover all possible and relevant themes of fish breeding which would serve as a text for post graduates and researchers in fresh-
water fisheries. The subject is carefully moduled under nine sub heads with suitable descriptions, data, diagrams and photographs spread over 170 pages. The chapter on improvement of natural spawning conditions consists of sections such as access to spawning areas, protection and improvement of spawning areas and artificial spawning beds. The latter section describes different methods like planting aquatic plants on the substratum fixed, floating - gravel beds; spawning channels to improve spawning beds, with diagrams and photographs. The need for insitu hatcheries, when media are not suitable for carrying out improvements, for the production of eggs/eyed embryos is vital for restocking the media. The second chapter is devoted to explain the different types of incubation boxes like vibert boxes and corchus box; incubator cradles such as spawning basket, artificial spawning bed and floating incubator for the insitu production of eggs/embryos, being liberally supported by sketches and photographs. The third chapter, growth in a natural medium, explains the hardiness of species, breeding media and improved extensive breeding. The author has taken care to incorporate all information on the reproduction/ breeding of a range of fresh water fishes in the fourth chapter, titled induced breeding. The practice of making improvements that induce fishes such as cyprinids (gudgeon carp and asian carp), percomorphs (perch, pike perch, black bass), salmonids (arctic char, danube salmon and, common grayling coregonids) to reproduce is the main theme of this chapter, supported effectively with figures and photographs. In chapter five of part two, the various aspects of intensive fish culture is explained under six subheads such as, reproduction of trout, salmon, fertilization and incubation, hatching and rearing of fry, raising of summerlings. growth and mortality and introduction of salmon in natural medium. The various methods and technologies used to control the parameters of the breeding medium and the biocycle of the fish being raised are elaborated with the help of suitable diagrams in this chapter so as to produce the maximum number in a
minimum amount of water, space and time at a minimum cost through intensive culture. Techniques of breeding the fresh water cat fish. sturgeon, eel, tropical tilapia, catfish, rice/pig/ fish/duck/hen in integrated farming are briefly dealt in chapter six. The health problems in the medium, fauna and those associated with culture are elaborated in chapter seven under subheads like investigation of causes, therapy and prevention. The classification of the medium, situation and development are presented in the eighth chapter on suitability of media. The last chapter of part two of the book presents in detail all adverse effects to the medium and fish breeding. Here the author has narrated the adverse effect caused through historical changes, effects on the catchment area, effects on aquatic medium and pollution. Estimation of water quality using different evaluations on the medium as well as on the inhabitants etc. are explained with the support of data, illustrations and photographs.

The part three on management of aquatic media is presented vividly through three chapters such as physical management, intervention in the biological medium and economy of aquatic resources, each one being supported by diagrams and photographs. The maintenance of surroundings, clearing, removal of weeds and measures against muskrat are the subjects covered in the first module with maintenance of the aquatic media under chapter one. The ponds are classified in the second module according to origin, feed, arrangement and purpose. All aspects connected to creation of artificial medium are explained in the third module and the subjects are liberally illustrated with drawings. The other modules under this chapter include correction of water courses and management of water course for migratory fishes; the former explains correction works to prevent natural physical processes that might degrade streams, torrents, confluences and estuaries. while the latter narrates aspects of crossing obstacles by migrants, devices for their crossing and devices for sampling. The second chapter on intervention in the biological me-
dium gives the improvements required to ameliorate the culture ponds, means to create artificial equilibrium and fish production criteria such as selection of species, quantitative estimation, introduction of new load of fish and exploitation. The annual schedule of interventions in the culture ponds to appropriate pH by liming/calcite, pond fertility by phosphoric, potassic and nitrogenous mineral/organic fertilizers are emphasised in this chapter. The last chapter of part three of this book highlights the economy of aquatic resources through four subsections such as strategies of fish stocks, animal resources, suitability of medium and management of fishery resources. The author conceptualises the apt fish stocks management strategy as the one that aim for maximum production without compromising the productive future and distribution of species, and more economical and better respects to the law of nature. The concept of MSY and the pitfalls in strategy based on MSY are also explained here in detail along with the economic importance, and development needs in animal resources use. The suitability value of aquatic medium for recreational fishing and its development trends, preferably in the French context is also explained in this chapter. The last part of this chapter provides the administrative organization of fisheries management.

The last part of this book is appendices dealing with formulae and programmes on aquatic medium, fish populations, about water and harmful effects. This part is highly useful as it explains the minute details of methodology/formulae and calculations of various indices, and also provides proformae for samplings, models and computer softwares to derive equations etc. often required to guide and help students in the subject. The glossary gives suitable meaning/explanation/definition/inter-
pretation of more than 300 words/technical terms. About 210 uptodate literature on all aspects covered in the text are cited under references; although many pertain to temperate waters and French works. This chapter ends with a seventeen page index list.

In order to evolve viable, economical and sociopolitically acceptable and easily implementable strategies for the management of fresh water fisheries relevant to each geographical/ecological region with characteristic and unique sociocultural conditions require a thorough knowledge, on the physical, chemical and biological condition of the media, the veracity of stress caused to the medium by both natural and anthropogenic effects, together with a clear understanding on the interventions and mitigative measures required to correct the medium and the ways and means to enhance the productivity through fish breeding and culture in tune with the laws of nature socially acceptable and adaptable.

The contents of the book are a collection of appropriate and authentic record of information which heavily deal with many fundamentals, general topics, methodology, breeding and culture practices. management of medium, which are relevant, applicable and replicable to many universal situations. As such this book fulfils most of the curriculum requirements of fresh water fisheries students of India. An intensive review made during the present exercise revealed that the book is not only useful to post graduate and research students but also to the faculty to supplement plan and align their fresh water fisheries teaching schedule. This book is a worthy addition to libraries and is recommended as a reference text for postgraduates/research students.

Dr. N.G. MENON

# 940 भारतीय उपतट से विदोहित मात्त्यिकी केलिए बेडों का अनुकूलतम आयाम का आकलन 

के. एन. कुरुप्प और एम.देवराज
केंद्रीय समुदी मात्सिकी अनुसंधान संस्थान, कोचीन

आमुख
भारत के समुद्री मछली उत्पादन की एक प्रमुख विशेषता है इसका वार्षिक उतार-चढाव, जो पिछले चार दशकों की उत्पादन सांख्यिकी से स्पष्ट हो जाता है। ऐसी स्थिति उत्पादन कार्यविधियों केलिए निवेश लगानेवाल्लों को अनिश्चितता में डालती है । समुद्री मात्स्यिकी आज भी खुला प्रभाव्य है इसलिए अतिपूँजीकरण सहना पडता है। 40 मी से 80 मी गहराइ रेंच के तटवर्ती क्षेत्र जो 0.45 करोड वर्ग कि मी में विस्तृत है, में मत्स्यन दबाव अधिक होता है । लगभग 243,000 मत्स्यन पोत ( 182,096 परंपरागत, 26,171 मोटोरीकृत और 34,571 यंत्रीकृत यान) इस क्षेत्र में प्रचालन करते है, जब यहाँ की आकलित वार्षिक शक्यता 2.2 करोड टन होती है । मत्त्यन उपकरणों केलिए परिमित खर्च 33.4 अरब रु. है लेकिन इसके आगे प्रति एकक निवेश पर आय व्यवहार्य नहीं है । अविवेकपूर्ण स्पर्धा और अनियमित मत्स्यन विदोहित भंडार को नाश कर डालेगा और ऐसी स्थिति में वहनीय लाभ देने केलिए मत्स्यन पोतों का अनुकूलतम आयाम पर विचार करना प्रासंगिक होता है। इस पर निर्णय लेने केलिए पोतों का भौतिक पैरामीटेर, मत्स्यन प्रचालनों का आर्थिक सूचकों और मछलियों के जन्म-मरण के आँकडे संबन्धी सूचना अनिवार्य होती है। इन पैरामीटरों को एक संक्षिप्त गणित मोडल के रूम में तैयार करने केलिए अधिक समय लगता है, विशेषतः मत्स्यन प्रचालनों की बाहुल्यता की दृष्टि पर 1 तथापि इस पर एक बृहत्स्तर प्रयास किया गया जिसका नतीज़ा यहाँ दिया जाता है ।

एक बहुजातीय वहुसंभार प्रचालन साधारणतया एक प्रत्येक मत्स्यन एकक की प्रति एकक प्रयास पकड मछ्ली प्रचुरता या उस एकक की दक्षता पर विश्वसनीय सूचना नहीं देती है । एक ही संपदा केलिए कई प्रकार के संभारों की प्रतियोगिता किसी भी मछली की प्रचुरता की विश्वासयोग्य सूचना देने में कभी सफल नहीं होगी । तथापि मात्स्यिकी विनिमयन के पैरामीटेर्स तय करनेवाले पकड, ग्रयास और पकड प्रति एकक प्रयास ही होते है । इन पैरामीटरों में प्रयास को हम नियंत्रित कर सकते है और किसी भी अध्ययन से प्राप्त परिणाम पकड और प्रयास के रूम में परिवर्तित करने लायक होना चाहिए । अतः पकड और प्रयास के डाटा के आधार पर चलाये जानेवाला किसी भी अध्ययन जस्र फायदेमन्द हो जाऐगा ।

तर्कसंगत स्म से वर्तमान अध्ययन का आधार संभारवार पकड और प्रयास डाटा ही है । यह डाटा राज्यवार. संभारवार पकड, प्रयास और प्रति एकक प्रयास पकड के आधार पर है और इसको आगे वोलापवर्तियों और तलमज्जियों में विभाजित किया गया है । आनायों, कोष संपाशों. गिलजालों, बैगजालों. डोलजालों, अन्य यंत्रीक्त एक्कों (प्रमुखतः काँटा डोर), पोत संपाश, वलयसंपाश और गिल डोल जालों के प्रचालन करनेवाले मोटोरीकृत पोत और परंपरागत अयंत्रीकृत पोतों की पकड पर प्रथम दिशा में विचार किया गया ।

दूसरी दशा में वेलापवर्ती और तलमज्जी वर्गों के भारित प्रति एकक प्रयास पकड अलग से प्राप्त किया ।

भारित प्रति एकक $=\frac{(13447 \times 83+117341 \times 2170+\ldots 306666 \times 35)}{134497+15188 \ldots+97779}=403$
प्रयास पकड
$($ वेलापवर्ती $)$

| और भारित प्रति $=509384 \times 313+15188 \times 281+\ldots 97779 \times 11$ |
| :--- |
| एकक प्रयस पकड |
| (तलमज्जी) |$=248$

1986 से 1996 तक के वर्ष केलिए वेलापवर्ती और तलमज्जी वर्गों केलिए भारित प्रति एकक प्रयास पकड इस प्रकार प्राप्त हुई है ।

मानकीकृत प्रयास (एस एफ)
इस प्रकार है: एस एफ=अवतरण / भारित प्रति एकक प्रयास
पकड $\times 1000$ (प्रति एक्क प्रयास पक्ठ की इूईई कि ग्रा होन से) इस प्रकार 1986 केलिए

एस एफ (वे) $=905693 / 403 \times 1000=2245667$
एस एफ (त) $=773680 / 248 \times 1000=3124724$
जहाँ 905693 और 773680 वेलापवर्ती और तलमज्जी वर्गों के कुल अवतरण होते है मानक प्रयास से प्राप्त कुल पकड लगाये प्रतिक्रिया कर्व वाइ=ए एफ-6 एफ² अधिकतम वहनीय पकड केलिए निम्नलिखित आकलन देता है ।

$$
\begin{aligned}
& \text { अ.व.प (वे) }=1215899 \\
& \text { अ.व.प.(त) }=961485
\end{aligned}
$$

विभिन्न राज्यों के विभिन्न मत्स्यन बेडों की प्रत्याशित अधिकतम वहनीय पकड वर्तमान औसत अधिकतम वहनीय पकड में डालने से प्राप्त हुआ। इस प्रकार पश्चिम बंगाल के आनाय बेडे केलिए 3858 की अधिकतम वहनीय पकड नीचे के अनुसार प्राप्त हुआ ।
$3858=3807 \times 1215899 / 1199877$, जहाँ संख्या 119987 वार्षिक वेलापवर्ती अवतरण (टन में) को सूचित करता है ।

इस प्रकार सभी राज्यों में वेलापवर्ती और तल्मज्जियों केलिए प्रचालित सभी संभारों की अधिकतम वहनीय पकड का प्रत्याशित मूल्य प्राप्त किया ।

अधिकतम वहनीय पकड के अनुकूल प्रयास अधिकतम वहनीय पकड को पकड प्रति एकक प्रयास से भाग देने से प्राप्त हुआ । इस प्रकार वेलापवर्ती केलिए पश्चिम बंगाल में प्रचालित यंत्रीकृत आनाय जालों का प्रयास $3858 / 266 \times 1000$ $=14486$ दिन देखा गया। इस प्रकार सभी राज्यों के अधिकतम वहनीय पकड आकलित किया गया ।

अधिकतम वहनीग पकड प्रयास के दो आकलन प्राप्त किया जिससे भारित अधिकतम वहनीय पकड इन आकलनों के एक भारित औसत प्राप्त करके किया गया । पश्चिम बंगाल के आनाय बोडों के अधिकतम वहनीय पकड के अंतिम आकलन इस प्रकार प्राप्त हुआ.

प्रयास (अ.व.प)=( $14486 \times 266+14098 \times 428) /(266+428)$
इस प्रकार सभी संभारों के राज्यवार प्रयास्स (अधिकतम बहनीय पकड) प्राप्त किया गया। बोडों का इप्टतम आयाम (पोतों या एककों की संख्या) प्रयास को एक वर्ष की प्रत्याशित प्रचालन संख्या (प्रचालन दिवस) से भाग देने से प्राप्त हुआ ।

## परिसीमाएं

* आन्डमान और लकडीव्स द्वीपों केलिए किसी भी तरह का प्रक्फलन संभव नहीं है, क्यों कि संस्थान को इन क्षेत्रों के संभारवार उत्पादन से संवंधित विस्तृत जानकारी नहीं है ।
*. अपेक्षित आर्थिक सूचकों की अनुपस्थिति में मात्स्सिकी द्वारा वहन करने लायक वास्तविक बेडा आयाम का सही प्राक्फलन साध्य नहीं है ।

8. अभी तक का प्रक्कलन कुछ समय केलिए भी जारी रहेगा । पर अनुभव यह दिखाता है कि परिवर्तन हमेशा तेज़ होता है । उदाहरण केलिए लगभग छः साल पहले

तक महाराष्ट्र में कोष संपाश प्रचालन नहीं होता था । केरल में पोत संपाश जो परंपरागत सेक्टर में मुख्य था वलय संपाशों के आगमन से बाहर जा रहा है । वलय संपाश की प्रचालन दक्षता दिन-ब-दिन बढती जा रही है । कुछ स्थानों में आनायों का बहु दिवसीय प्रचालन सर्वसाधारण बन गया है ।
*. परंपरागत स्केटर के उत्पादन में अधिक भाग तमिलनाडु और आन्द्रप्रदेश से आता है । अतः इन दोनों राज्यों के अयंत्रीक्त एककों के प्राक्कलन पर और भी अन्वेषण आवश्यक है ।

उपर्युक्त के अनुसार इष्टतम आयाम मत्स्यन क्रियाकलापों में आनेवाले परिवर्तनों पर आश्रित है । परंपरागत मत्त्यन पोतों के तेज़ मोटोरीकरण की दृष्टि पर यह और भी स्पष्ट हो जाता है । कई समुद्रवर्ती राज्यों में परंपरागत पोतों का मोटोरीकरण पहले से भी कार्यक्षम जालों के निर्माण के लिए रास्ता खोला । इस प्रकार केरल में 4.8 ओ बी बी एस, 32.2 ओ बी जी एन 2.5 ओ बी आर एस और 73.5 एन एम एक्कों का प्रतिस्थापन हुआ। भारत के दक्षिणपशिचम तट में इस प्रकार के प्रतिस्थापन का समाज आर्थिक प्रभाव अत्यन्त कठिन और भयप्रद है ।

## 941 कर्नाटक में विशेषत: उडिप्पि जिले में 1998-99 की समुद्री मछली दुर्लभ्यता

सी. मुत्त्तय्या, उमा एस. भट. अल्ली. सी. गुप्ता और बी. श्रीधरा
सी एम एफ आर आइ का माँगलूर अनुसंधान केंद, माँगलूर- 595001, भारत

पिछ्ले कई सालों से, जब कभी बाँगडे, तारली और कटिलफिश, स्त्विड्स, झींगे आदि उच्च मूल्य की संपदाओं में घटती और अनुवर्ती वित्तीय कठिनाईयाँ होती है, कर्नाटक के मछुआरे " समुद्री मछली दुर्लभ्यता" को एक समस्या के स्म में उठाते है। सितंबर-अक्तूबर, 1998 में यानी मत्स्यन मौसम में अपनी प्रतीक्षा के अनुसार उच्च मूल्य की मखलियाँ प्राप्त नहीं होने पर यंत्रीकृत सेक्टर ने मछ्ली दुर्लभ्यता की समस्या उठायी कि पिछ्ले मौसम में ये संपदाएं सुलभ थी और तदनुसार वित्तीय लाभ भी हुआ था । ऐसी स्थिति में 1998 की इस "मछली दुर्लभ्यता" का रोदन कुछ विचारणीय बन जाता है ।

कर्नाटक का समुद्री मछ्ली उत्पादन 1988-97 के दशवर्षीय अवधि में $1,76,506$ टन के वार्षिक औसत के साथ 1992 और 1989 में क्रमशः $1,42,369$ टन और $2,51,012$ टन के बीच विविध था। वर्ष 1998 का उत्पादन $6.7 \%$ था और

उपर्युक्त दस सालों की अवधि और प्रथम पाँच वर्षों (198892) की अवधि के औसत से $14.9 \%$ कम था, पर दूसरे पंच वर्षीय अवधि यानी 1993-97 की अवधि से $3.2 \%$ उच्व था । इस राज्य के समुद्री मछली उत्पादन में दिखाये पडे वार्षिक उतार-चढाव पिछले दशक के दरमियान के पूर्व के वर्ष की तुलना में 1990 के $(-) 29 \%$ (वर्ष 1989 की तुलना में) से 1986 में (+) $59.5 \%$ ) (वर्ष 1989 की तुलना में) तक की विविधता दिखायी । 1998 में उत्पादन में $12.3 \%$ की घटती 1997 की तुलना में मामूली है। यद्यपि विभिन्न वर्ग की मछलियों के अवतरण पर किये गये अध्ययन दिखाता है कि सेफालोपोड्स, फीतामीन, झींगे. बाँगडे आदि उच्च मुल्य की संपदाओं की घटती कर्नाटक के मछुआरों को 1997 की तुलना में 98 में 94.5 करोड रुपये का नष्ट पहुँचाया । माँगलूर माल्प क्षेत्र में भी झींगे, बाँगडे और सेफालोपोड पकड की कमी

97 के आगे 19.4 करोड रु के नष्ट में परिणत हुआ । मछुआरों ने पिछले साल के समान इन उच्च संपदाओं की प्रतीक्षा पर थी, लेकिन इसके विपरीत उनको भारी नष्ट सहना पडा । इस कमी के कई कारण उन्होंने ढूँढ निकाला और अंत में वर्ष 1998 को "मछली दुर्लभ्यता वर्ष" घोषित किया । मछली दुर्लभ्यता - उडिम्पि जिलें की स्थिति

उडिप्पि जिले में 31 मछली अवतरण / मत्स्यन गाँव होते हैं। सी एम एफ आर आइ द्वारा 1998 में चलाये गये संभार व यानों के सर्वेक्षण के अनुसार यहाँ 1,051 यंत्रीकत पोत, 1,225 मोटोरीकृत नाव और 914 बिना मोटोर के नाव 100 कि मी लंबाई के तट रेखा के इस जिले में समुद्री मत्त्यन में लगे हुए है । इन में यंत्रीकत पोत सितंबर - मई की अवधि में आनाय और कोष संपाशों का प्रचालन करते है जब कि मोटोरीकूत और मोटोर नहीं लगाये गये नाव सितंबर - मई के दौरान बडी जातियों केलिए गिलजोलों का प्रचालन करते है या मानसुन के दौरान छोटी मछलियों केलिए गिलजाल / वलय संपाश, कास्ट जाल, हैन्ड ट्राँल आदि के उपयोग करते है । उडिम्पि जिला हाल में दक्षिण कन्नड जिले में द्विभाजित किए जाने के कारण सिर्फ इस जिला की मछली पकड़ सांख्यिकी उपलब्ध नहीं है । फिर भी राज्य के दो प्रमुख पोताश्नयों में एक यानी माल्प मात्स्तिकी पोताश्र्य के समुद्री मछली उत्पादन का अध्ययन जो राज्य और भूतपूर्व दक्षिण कन्नड़ जिले के उत्पादन में क्रमशः $24.2 \%$ और $34.3 \%$ का योगदान देता है, से उडिप्पि जिले के 1998-99 के दरमियान हुई मछली दुर्लभ्यता का विश्वसनीय चित्र मिलेगा ।

वर्ष 1986-87 के दौरान कमीशन प्राप्त माल्प मात्प्यिकी पोताश्रय एक बारहमासी मत्स्यन पत्तन है और आज 775

यंत्रीक्त पोतों और 237 मोटोरीकृत नावों को अवतरण सुविधा देने में भी सक्षम है ।

माल्प मात्सियकी पोताश्रय के वार्षिक समुद्री मछली उत्पादन 1988-89 और 1997-98 के दशक में वार्षिक औसत 34,526 टन के साथ 19,601 टन (1995-96) से 55,906 टन (1989-90) में उतार चढाव दिखाया । इस अवधि के दौरान उत्पादन में घटती $5.8 \%(1995-96)$ से $40.9 \%(1990-$ 91 ) में और बढती $7.2 \%$ (1988-89) से $98.9 \%$ (199697) में विविध थी। इस से व्यक्त होता है कि माल्प मात्स्यिकी पोताश्रय के वार्षिक उत्पादन में अखिल भारतीय या कर्नाटक समुद्री मछली अवतरणों के समान उतार-चढ़ाव अधिक था । प्रथम पाँच वर्षों की अवधि (1988/89-92/93) का औसत वार्षिक उत्पादन 39,192 टन था जो अनुवर्ती पाँच वर्षों की अवधि में घटकर 29,860 टन हो गया था । मछली दुर्लभ्यता से प्रभावित वर्ष में उत्पादन $0.4 \%$ (135 ट) और $16.1 \%$ $(4,801 \mathrm{C})$ था जो दशवर्षीय अवधि के औसत उत्पादन और द्वितीय पंच वर्षीय अवधि, 1993/94-1997/98 की द्वितीय पंच वर्षीय अवधि से उच्च था । यद्यपि प्रथम पंच वर्षीय अवधि (1988/89-1992/93) की तुलना में 1998-99 में अवतरण $11.6 \%$ ( 4,531 टन) कम था । पिछ्ले वर्ष (199798) की तुलना में भी. जो 50,558 टन अवतरण के साथ दूसरा श्रृंगकाल रिकाई किया था, 1998-99 के अवतरण ने $34.5 \%$ की घटती ( 15,897 टन) दिखायी । माल्प मात्तियकी पोताश्रय में 1989-90 और 1990-91 में भी समान प्रवणता देखी गयी थी । वर्ष 1989-90 में 55,906 टन का सबसे उच्चतम पकड रिकार्ड की तो अनुवर्ती वर्ष के उत्पादन में $40.9 \%(22,849)$ टन की घटती दिखायी पडी ।

माल्प मात्स्यिकी पोताश्रय में 1997-98 और 1998-

99 के दौरान सभी संभारों के मछली अवतरण का माहिक प्राक्फलन करने पर देखा गया कि यहाँ के 33 मछ्ली वरां में 10 वरों ने $1998-99$ के दौरान 2,408 टन की वृद्धि दिखायी । बाकी 23 संपदाओं ने 18,308 टन की घटती दिखाई है । इनमें कटिल फिश. सिक्वड्स, फीतमीन. झींगा आदि वाणिज्यिक मूल्य की संपदाओं की घटती मछुआरों को आर्थिक संकट में डाल दिया । 1998-99 में सभी संभारों द्वारा प्राप्त उत्पादन का मूल्य $5,049.4$ लाख रु. था पर 1997-98 में $7,586.3$ लाख रु. का उत्पादन प्राप्त हुआ था। अर्थात् 1998-99 में $2,536.9$ लाख रु. का नष्ट हुआ था ।

माहवार समुद्री मछली अवतरण 1993/94-1998/99 के विश्लेषण के अनुसार 1998/99 की अवधि में उत्पादन में घटती अक्तूबर ( 665 टन) और दिसंबर ( 1,061 टन) के दो महीनों में हुई थी । जून और अगस्त की घटती विचारणीय नही है क्यों कि जून-अगस्त में यंत्रीक्त पोतों के प्रचालन में सरकार का रोध होता है। लेकिन 1997-98 की तुलना में नौ मत्थ्यन महीनों में आठं में घटती हुई है ।

## संभारवार परिदृश्य

कोष संपाश अवतरण
माल्प मात्पिकी पोताश्र्य से 85 कोष संपशों का प्रचालन होता है । यह देखा गया कि वार्षिक पकड वार्षिक औसत 10,527 टन.के साथ $95-96$ में 6,429 टन से 96 97 में 17,733 टन बन गया था जब औसत प्रयास 6071 एकक और प्रति एकक प्रयास पकड 1,734 कि ग्रा थी । 1998-99 में 6107 एककों द्वारा 2,099 कि ग्रा की प्रति प्रयास पकड के साथ 12,816 टन का अवतरण हुआ जो 10,527 टन के पंच वर्षीय औसत से $21.7 \%$ और पिछ्ले वर्ष के 12,437 टन से $3 \%$ उच्च था। इससे स्पष्ट होता है कि "मछ्ली दुर्लभ्यता" के वर्ष में कोष संपाश मात्सिकी अच्छी

थी । लेकिन बाँगडे, तारली जैसी उच्च मूल्य संपदाओं की घटती से इस अवधि में कुल उत्पादन मूल्य में $4.2 \%$ ( 68.9 लाख रु) की घटती हुई थी। अतः 85 कोष संपशों में प्रति नाव का नष्ट 0.8 लाख रु. था।

## गिलजाल के ज़़रिए मछली अवतरण

सुरमई, पुरा, शंकुश, ट्यूना, विलफिश, शिंगटी, पाम्फ्रेट्स, बैराकुडा, करैंजिड्स आदि बडी जातियों केलिए यंत्रीक्त डोंगियाँ 65 से 135 मि मी तक के जालाक्षि आयाम के गिल जालों का प्रयोग करते है । मानसून की अवधि में प्रचालन नहीं होता है । 1993/94-1997/98 की पंचवर्षिय अवधि में वार्षिक अवतरण 373 टन के औसत अवतरण के साथ 1995-96 के 120 टन से 1994-95 के 577 टन में विविध था। 1998-99 में गिल जाल मात्सिकी ने 519 टन का उत्पादन किया। लेकिन प्रति एकक प्रयास पक्ड 1997/98 के 116 कि ग्रा से 1998-99 में 97 कि ग्रा में घट गयी । इसका कारण यह है कि 199798 में 3,886 एककों के आगे $1998-99$ में 5,376 एकक लगाकर अधिक प्रयास किया था। 1993/94-1997/98 के दौरान एककों का वार्षिक औसत 3,283 टन था ।

गिल जाल प्रचालन से मछुआरों के 1997-98 के 172.3 लाख रु. के आगे 1998-99 में 251.7 लाख रु. का अधिक आर्थिकं लाभ मिला ।

देशी संभारों के ज़रिए मछली अवतरण
माल्प में देशी संभारों का प्रचालन यंन्रीकृत पोतों के रोध के समय, यानी मानसून के दौरान किया जाता है । मोटोर लगाए गए और नहीं लगाए गए डोंगियाँ गिलजालों, वलय संपाशों, तट संपाशों, कास्ट जाल और हस्त ट्रॉलों के ज़रिए मत्त्यन करते हैं। पिछ्ले वर्ष के आगे 1998-99 में मात्तियकी काफी अच्छी थी । 1998-99 में कुल अवतरण 1,463 टन

था जो 1993/94-1997/98 के पंच वर्षीय अवधि के अवतरण से 625 टन और पिछ्छे वर्ष से 459 टन अधिक था । इस मात्त्यिकी से 1998-99 में प्राप्त आय 3.1 लाख रु था जो 1997-98 में 2.8 करोड रु. था । अतः मछ्ली दुर्तभ्यता के 1998-99 की अवधि में देशी संभारों की मात्स्यिकी अच्छी थी ।

एक दिवसीय अनाय अवतरण
सितंबर-मई की अवधि में लगभग 448 अनाय एक दिवसीय मत्त्यन करते हैं। ये प्रातःकाल से मध्याह्न तक $2-$ 3 खींच करके अपराह्न / शाम तक पकड़ का अवतरण करते हैं 1 1993/94-1997/98 तक की पंचवर्षीय अवधि में वार्षिक उत्पादन 2,046 टन (95-96) से 6,640 टन (1997-98) में विविध था और औसत प्रति एकक प्रयास पक्ड 228 कि ग्रा के साथ 4,273 टन थी । 1998-99 के दौरान वार्षिक पकड 4,884 टन (प्रति एकक प्रयास पकड 266 कि ग्रा) था जो उक्त पंचवर्षीय वार्षिक अवतरण से $14.3 \%$ (661 टन) उच्च था । यद्धपि 1997-98 के 6,640 टन के आगे 1,756 टन की घटती हुई है । 1998-99 में 19,026 एककों के ज़रिए प्रयास पांच वर्ष के लिए लगाए गए प्रयास से $1.4 \%$ अधिक, पर पूर्व वर्ष के प्रयास से $4.75 \%$ कम था । प्रति एकक प्रयास पकड़ (256 कि ग्रा) भी 1998-99 में बढ़ती की प्रवणता दिखाई ।

वर्ष 1998-99 के एक दिवसीय आनाय उत्पादन को 522.1 लाख रु. का मूल्य मिला जो पूर्व वर्ष के 579.6 लाख रु. से 57.5 लाख रु. कम था। इस वित्तीय घटती का कारण फीता मीन और क्रॉकेर्स जैसी उच्च निर्यात मूल्य की जातियों के उत्पादन में हुई कमी है।

बहुदिवसीय आनाय अवतरण
उडिप्पि जिले में बहुदिवसीय आनाय मत्स्यन केवल माल्प में ही होता है । $>12.8$ मी ओ ए एल के लगभग 250

आनाय 100 मी गहराई के क्षेत्र में मत्स्यन करते है । 1993/ 94-1997/98 की पंच वर्षीय अवधि में इन अनायों द्वारा वार्षिक अवतरण 5,271 टन (1993-94) से 30,025 टन (1997-98) में विविध था और ग्राक्कलित औसत 13,938 टन था । प्रति एकक प्रयास पकड 1,927 कि ग्रा के औसत के साथ 1,081 कि ग्रा (93-94) से 3,360 कि ग्रा ( $97-98$ ) में विविध था । पंच वर्षीय अवधि के वार्षिक उत्पादन की तुलना में 1998-99 का उत्पादन $7.5 \%$ अधिक था। लेकिन 30,025 की उच्च पकड प्राप्त 1997-98 की तुलना में 1998-99 का अवतरण $50.1 \%$ कम था । वर्ष 1998-99 की प्रति एकक प्रयास पकड़ 2,273 कि ग्रा 1993/94-$1996-97$ से उच्च और 1997-98 से $32.4 \%$ कम थी ।

वर्ष 1997-98 में उच्च अवतरण और तदनुसार मछुआरों को उच्च आर्थिक लाभ भी मिला था । उत्पादन को $4,924.5$ लाख रु. मूल्य मिला । यद्यपि 1998-99 के दौरान उत्पादन मूल्य $2,405.3$ लाख रु. में कम हुआ जिसके अनुसार मछुआरों को पूर्व वर्ष के आय की तुलना में $50 \%$ नष्ट सहना पडा ।

1993/94-1997/98 के पंच वर्पीय अवधि की माहवार पकड और पकड दर की तुलना में वर्ष 1998-99 की पकड और पकड दर अप्रैल. मई, सितंबर. नवंवर और मार्च के पाँच महीनों के लिए समतुल्य या उच्च और अक्तूवर, दिसंबर. जनवरी और फरवरी महीनों में कम थी । 1997-98 की तुलना में माहवार कुल उत्पादन और पकड दर मत्स्यन के नौ महीनों में से आयें में कम और नवंबर में दुगुनी प्राप्त हुई थी ।

ऐंचोोवी और सूत्रपख ब्रीमों को छोडकर वाकी सभी संपदाएं 1998-99 के दौरान बहुत कम थी जिसके फलस्वस्म बहुदिवसीय आनाय मत्स्यन में लगे मछुआरों को 25.2 करोड रु. का नष्ट हुआ । कटिलफिश, स्वि्वड्स, फीतामीन जैसी निर्यातयोग्य मछलियों की कमी आर्थिकता को बुरी तरह प्रभावित किया।

## सामान्य अभ्युक्तियाँ

कर्नाटक में समुद्री मछली अवतरण में पाये गये वार्षिक

उतार-चढाव देश भर की पकड प्रवणता के सदृश्य है । वर्ष 1998 का $1,64,710$ टन का उत्पादन 1997 के उत्पादन से $12.3 \%$ कम और 1993-97 अवधि के औसत उत्पादन $1,59,567$ टन से उच्च होता है । इसलिए राज्य में 1998 के उत्पादन में महसूस हुई मार्जिनल घटती राज्य की समुद्री मछली दुर्लभ्यता नहीं माना जा सकती ।

उड्डिपि जिले के 1998-99 की मात्सिकी के संबन्ध में कहे जाए तो, यहाँ के सबसे बडे उवतरण केंद्र माल्प मात्स्यिकी पोताश्रय में 1998-99 का उत्पादन पिछ्ले कई वर्षों की तुलना में प्रसामान्य था। लेकिन इसके पूर्व 1997-98 में, जो माल्म मात्स्यिकी पोताश्रय 1986 में कार्यरत होने के बाद सबसे अधिक उत्पादन प्राप्त दो वर्ष है, के उत्पादन से 31.4 कम था । यही प्रवणता 1989-90 और 1990-91 में भी देखी गयी थी जब प्रथम अवधि में उत्पादन 55,905 टन के साथ उच्च्व और अनुवर्ती 1990-91 में $40 \%$ घटती रिकार्ड की थी ।

अध्ययन यह भी व्यक्त करता है कि यंत्रीक्त पोतों द्वारा कोष संपाशों के प्रचालन से पिछले वर्ष के अवतरण की तुलना में मात्रा अधिक थी, लेकिन 1998-99 में आय 1997-98 की तुलना में $4.2 \%$ कम था । मोटोरीक्त नावों द्वारा गिल जाल प्रचालन और मोटोरीकत और मोटोर नहीं लगाए गए नावों द्वारा देशी संभारों के प्रचालन पिछ्ले वर्षों की तुलना में प्रगति दिखायी । यंत्रीकृत यानों की आनाय मात्त्सिकी मछली की पकड मात्रा और आय में काफी पिछे थी ।

एकल दिवसीय आनाय मात्स्यिकी अवतरण पिछ्ले वर्ष की तुलना में $26.4 \%$ कम था । यद्यपि पिछले पाँच वर्षों के औसत वार्षिक अवतरण की तुलना में $14.3 \%$ उच्च था ।

बहु दिवसीय आनायों केलिए 1997-98 30,025 टन के साथ सबसे अधिक उत्पादकीय वर्ष था। वर्ष 1998-99 के 14,978 टन का अवतरण 1997-98 की तुलना में $50.1 \%$ कम और 1993/94-1997/98 की पंच वर्षीय अवधि के औसत से $7.5 \%$ उच्च था । वर्ष 1997-98 में प्रति एकंक प्रयास पकड भी पिछले चार सालों यानी 1993/94-1996/97 से उच्व थी , लेकिन 1997-98 के आगे $32.4 \%$ कम था ।

1997-98 की तुलना में पकड व प्रति एकक प्रयास पकड नवंबर को छोडकर सभी महीनों में कम थी ।

आर्थिक नष्ट
माल्प मात्ति्यिकी पोताश्रय के समुद्री मात्तियकी स्केटर को 1998-99 में 2,537 लाख रु. का नष्ट सहना पडा । कोष संपाश अवतरण में $3 \%$ की वृद्धि होने पर भी बाँगडे, तारली जैसी उच्च मूल्य की मछलियों की कम उपलब्धि से नाव के स्वामियों (85) को 68.9 लाख रु. का आर्थिक नष्ट हुआ ।

गिल जाल (मोटोरीकृत डोंगियों) और देशी संभार (मोटोरीक्त और अन्य) प्रचालकों को उच्च पकड और तदनुसार क्रमशः 79.4 लाख और 26.4 लाख रु.का उच्व लाभ भी प्राप्त हुआ ।

एकल दिवसीय आनायों ने $26.4 \%$ की घटती और 57.5 लाख रु. का नष्ट रिकार्ड की । विभिन्न सेक्टरों में सब से अधिक आर्थिक घटती बहु दिवसीय आनाय मात्तिकी स्केटर को हुआ । कुल 250 आनायों का उत्पादन 15,047 टन और नष्ट 2519.2 लाख रु. (माल्प मात्तियकी पोताश्रय के कुल नष्ट का $99.3 \%$ ) था । प्रति व्यक्ति 10.08 लाख रु. का नष्ट उन्हें 1998-99 को "मछली दुर्लभ्यता वर्ष" घोषित करने केलिए प्रेरित किया ।

## अभ्युक्तियाँ

लघु कालिक, दीर्घ कालिक और चक्रीय उतार-चढाव समुद्री मछली अवतरण में साधारण घटनाएं है जो जीवीय और अजैव घटकों द्वारा प्रभावित है, पर इस घटती - बढतियों का असली कारण अज्ञात है। इसलिए 1998-99 में माल्प मात्स्यिकी पोताश्र्य के संबन्ध में इस राज्य के और उडिप्पि जिले के समुद्री मछ्ली अवतरण में देखी गयी क्रमशः $12.8 \%$ और $31.4 \%$ की घटती को एक लघु कालिक उतार-चढाव माना जा सकता है और इस साल को "मछली दुर्लयता" के वर्ष के स्म में विचार नहीं किया जा सकता ।

शीर्षक : अलवणजल मात्ति्यिकी का प्रबन्धन
लेखक : जाक्वस अरिग्नोन
प्रकाशक : ऑक्सफोर्ड एन्ड आइ बी एच पब्लिशिंग कंपनी प्राइवेट लिमिटेड, नई दिल्ली
आइ एस बी एन : 81-204-1324-5
प्रकाशन का वर्ष : 1999
पृष्ठों की संख्या : $582+$ निदर्शन और फोटोग्राफ्स
आकार : $160 \times 245$ मि मी
बाइन्डिंग : हार्डबाउण्ड

प्राकृतिक पारितंत्रों में मानव के आक्रामक प्रवेश से आवास में हेर-फेर/निम्नीकरण और संपदाओं का अतिसंग्रहण हो जाता है । आज बढती जाने वाली आबादी के साथ-साथ संग्रहण और संग्रहणोत्तर सेक्टर में हाल के सुविज्ञ प्रौद्योगिकी का आगमन पारितंत्र की वहन क्षमता/पुनपूूर्ति क्षमता को अक्सर पार करते है । इस भौगोलीय प्रतिभास अनायास निर्धारणीय प्राकृतिक आवासों और नाजुक जाति पर अधिकतम प्रभावित है जो सख्त नियंग्रण और उपर्युक्त प्रभाव कम करने केलिए उचित कदम उयने और प्रंधक्कीय योजना बनाने केलिए चेतावनी देती है । यह कदम ज़खर इससे लाभ पानेवाले व्यक्तियों को संक्रामित करनेवाले नहीं होना चाहिए और संवन्धित क्षेत्र के समाज/आर्थिक/जातीय हितों पर चोट लगानेवाला नहीं होना चाहिए। उपर्युक्त लक्ष्षों को ध्यान में रखकर कई राष्ट्रों ने प्राकृतिक संपदा चूषण की इस चुनौती के सामना करने केलिए उचित प्रबंधकीय विकल्प, कार्यक्रमों, नीतियों और आवश्यक्तानुसार वैध नीतियों के साथ आगे आया । नदियाँ, तालाब, झील या पश्च जल क्षेत्र जसे अलवण जल उत्पादकीय क्षेत्र जो स्थलीय पारिस्थितिकी को अनुप्रस्थ करते है कई प्राकृतिक क्ररणों और मानव हस्तक्षेपों के आघात से पीडित है । ऐसी स्थिति में अतःस्थलीय अलवणजल क्षेत्रों की सुरक्षा और

प्रबन्धन केलिए अलवणजल पारिस्थितिकी स्थिति और इस पर अब होनेवाले हस्तक्षेपों की व्यक्त जानकारी अनिवार्य हो जाती है । अतः इस पर स्पष्ट जानकारी उद्भूत करने और भविष्य में अतःश्थलीय मात्सिकी का विवेकपूर्ण प्रबन्धन केलिए सक्षम और सशक्त मानवश्शिक्ति के उत्पादन केलिए इस पर ठीक संरचित बहुविषपयी पाट्य्र्रम अनिवार्य है ।

जाक्वस अरिग्नोन द्वारा लिखित समीक्षाधीन पुस्तिका "मैनेजमेन्ट ऑफ फ्रेश वाटर फिशरीज़" अलवण जल मात्सिकी पर एक अच्छ सारांश है जो पारिस्थितिकी, मत्स्य प्रजनन और जलीय माध्यमों के प्रवंधन जैसे तीन भागों में प्रस्तुत है । चौथे भाग में 60 पृष्यें में दिये गये संलग्नकों में जलीय मृध्यम की जानकरी से संबधित सूत्र, मछली जनसंख्या, जल और अन्य दोषकारी प्रभावों. शब्दावली, संदर्भ और निर्देशिका दिये गये है । यह पुस्तिका फ्रेंच भाषा में लिखित "एमिनेजनेम्नट पिसिकोल डेस इयाक्स डॉसेस" का अंग्रेज़ी अनुवाद है। लेखक ने पुस्तिका के शीर्षक के अनुसार अलवणजल मात्सिकी से संबंधित सभी बातों को सर्तकता से संरचित किया है और इन्हें उचित शैली और अधिक प्रभावी स्म में व्यक्त करेे एक वैज्ञानिक पुस्तिका से ज्यादा एक चर्चा के र्म देने केलिए प्रयास किया है । इस कार्य के प्रयोजन बढाने केलिए लेखक ने

पारिस्थितिक संन्द्रों को अधिकाधिक जोर देने का प्रयास किया है ताकि सुझाव के र्म में बताये गये प्रायोगिक समाधानों के कारण का स्पष्टीकरण किया जा सके या इसका औचित्य समझ दिया जा सके ।

पारिस्थितिक बिन्नान मूल पर प्रतिपादित इस पुस्तिका के प्रथम भाग में जलीय पारिस्थितिकी, एक पर्यावरण की प्रकृति एवं संघटकों की गतिकी, मछली और संबन्धित अनुसंधान जैसे विपयों के बारे में विवरण चार अधायों के अधीन 190 पृष्ठों में दिया गया है और प्रत्येक अध्याय से संबंधित विषय को विशिष्टता देने केलिए उचित उपशीर्षक भी दिये गये है। प्रथम अध्याय में मंडलन, प्रस्म-वर्गीकरण, झ्नील आदि के नदीय और सरोवर-विज्ञान पर चित्रों और सरल सूत्रों के साथ ब्याख्या दिया गया है । दूसरा अध्याय अलवणजल गतिकी पर है जो उपशीर्षक जैसे स्थलीय पर्यावरण, जल गति, जल और नितलस्थ संघटकों जैसे चार उपशीर्षकों के अंदर स्पष्ट किया गया है । जहाँ कहीं अवश्यक हो डटा, चित्र, डेन्टोग्राम्स आदि भी दिया गया है । भाग- 1 के तृतीय अध्याय में मछली के आकृति विज्ञान. शरीर क्रिया विज्ञान के वर्गीकरण और तत्व, जीव विज्ञान और आचारशात्र समाविष्ट किया गया है। इस अध्याय की अंतर्वस्तु विशेषतः वैज्ञानिक पारिभाषिक शब्दावलियाँ, परिभाषाएं और सुस्पष्ट निदर्शन अलवणजल मात्सियकी के विद्यार्थियों और अनुसंधानक्क्ताओं के लिए बहुत ही ज्ञान्रद है । यदि इस अध्याय के अंत में आयु और बढ़ती भी समाविष्ट किए जाए तो यह और भी महत्तर और उपशीर्षक को यथातथ्य या उचित सिद्ध कर दिये जाए थे । अन्देषण पर प्रतिपादित अध्याय में लेखक ने अलवणजल माध्यम. सांपिलिंग और टैगिंग का वर्गीकरण शामिल किया है । इस अध्याय में जठर अंतर्वस्तु, शल्क और कंकाल निरीक्षण, रेडियो टैकिंग, एक्को साउंडिंग आदि पर भी व्यक्त निदर्शनों के साथ विवरण दिया है । विभिन्न सादृश्यों और नमूनों द्वारा मघ्ली उत्पादकता

आकलन और हाइड्रोइकोलोजिकल अध्ययन आदि का भी स्पष्ट विवरण सूत्रों और चित्रों के साथ दिया गया है।

इस पुस्तिका का भाग-11 जो 9 अध्यायों के है, मछ्ली प्रजनन से संबंधित सभी विषयों पर व्याख्यातित है। यह अलवणजल मात्सिकी के स्नातकोत्तर अध्येताओं और अनुसंधानकर्ताओं के लिए मूल-पाठ के स्म में उपयोग किया जा सकता है । प्रतिपाद्य विषय को नौ उपशीर्षकों के अंदर उचित विवरण, डाटा, आरेख, और चित्रों के साथ बहुत सर्तकता से अनुकूल किया गया है जो 170 पृब्यें के है । प्राकृतिक अंडजनन स्थितियों की प्रगति के अध्याय में अंडजनन क्षेत्रों में अभिगमन, अंडजनन क्षेत्रों की सुरक्षा एवं प्रगति और कृत्रिम अंडजनन संस्तर जैसे कई विभाग होते है । अगला भाग अधः्थन में जलीय पेधों का रोपण, स्थिर, प्लावी कंकडी संस्तर, आदि विवरण आरेख और चित्रों के साथ दिया गया है । अंडों/भूरों के उत्पादन की प्रगति माध्यम के ज़रिए उचित न हो जाने पर हैचरियाँ अनिवार्य हो जाते है। द्वितीय अध्याय वाइबेरट बाँक्स, कोर्कस बाक्स जैसे विभिन्न ऊम्मायन पेटियों, अंडजनन बास्केट, क्रृत्रिम अंडजनन संस्तर और प्लावी उष्मायित्र आदि पर है । तृतीय अध्याय "एक प्राकृतिक माध्यम में बढती" जातियों का तगडापन, प्रजनन माध्यमों, विस्तृत प्रजनन आदि पर विवरण देता है 1 लेखक ने चैथा अध्याय "प्रेरित प्रजनन" में अलवणजल मखलियों के पुनरुत्मादन/्रजनन से संबंधित सभी सूचना देने में प्रयास किया है। इस अध्याय में साइप्रिन्ड्स, पेरोमोरफ्स, सालमोनिड्स जैसी मछलियों के प्रेरित पुनरुत्पादन का विवरण चित्रों के साथ दिया गया है जो इस अध्याय का प्रमुख विषय है । भाग-11 के पाँचवे अध्याय में इन्टेन्सीव मछ्ली संवर्धन का विवरण ट्राउट का पुनरुत्पादन. साल्मोन, निषेचन और ऊष्मायन, पोना का हैचिंग और पालन आदि छह उपशीर्षकों के अंदर दिया गया है। इस अध्याय में

प्रजनन माध्यम के पैरामीटरों के नियंत्रण करने वाले तरीकाओं और प्रौद्योगियों, मछली का जीव चक्र का विस्तृत विवरण उचित अरेखों के साथ दिया है ताकि न्यूनतम जलमात्रा, स्थान और समय में न्यूनतम लागत पर तीव्र संवर्धन द्वारा अधिकतम उत्पादन किया जा सके । अध्याय छह में अलवणजल शिंगटी. सर्पमीन, ट्रोपिकल टिलेपिया. शिंगटी, चावल/युअर/मछली/ बतक/मुरगी आदि के समाकलित संवर्धन के बारे में संक्षिप्त विवरण दिया गया है । माध्यम के स्वास्थ्य को प्रभावित करनेवाले जीवजात और सहचारी जीवों के बारे में सातवाँ अध्याय में बताया गया है जिसमें कारण, चिकित्सा और रोक पर किये गये जाँच का विवरण दिया गया है। आठवाँ अध्याय माध्यम के वर्गीकरण पर है । इस पुस्तिका के भाग-11 के अंतिम अध्याय में माध्यम और मछली प्रजनन में पडनेवाले सभी बुरे प्रभावों पर प्रकाश डाला गया है ।

भाग-III में भौतिक प्रबन्धन, दखल और जलीय संपदाओं की आर्थिकता जैसे तीन अध्यायों में जलीय माध्यमों के प्रबन्धन के बारे में प्रतिपादित किया है । माध्यम के अनुरक्षण के बारे में प्रतिपादित प्रथम अध्याय में परिसर का अनुक्षण. सफाई, शैवालों का निकालना, गन्धायु विरुद्ध कदम आदि विपय पर प्रकाश डाला गया है । इसके दुसरे भाग में तालावों का वर्गीकरण किया गया है। तीसरे भाग में कृत्रिम माध्यम बनाने के बारे में है। मखलियों केलिए जल मार्ग का सुधार और प्रबन्धन भी इस अध्याय में प्रतिपादित अन्य विषय है । द्वितीय अध्याय " जैविक माध्यम में दखल" में संवर्धन तालाबों के सुधार केलिए आवश्यक कार्रवाई, कृत्रिम संतुलन बनाने केलिए और जाति चयन, मात्रात्मक प्राक्कलन, नई मछलियों की प्रस्तुति, विदोहन और संग्रहण जैसे मछली उत्पादन संबन्धी उपयों पर विचार किया गया है। इस पुस्तिका के भाग -III के अंतिम अध्याय जलीय संपदाओं की आर्थिकता पर है जो चार उपभागों में विस्तृत किया गया है ।

कार्यक्रमों, मछली जीव संख्या, जल और दोषकारी प्रभावों के बारे में है । यह अत्यधिक उपयोगी है कि इसमें वर्गीकरण//ूत्र. विविध इन्डिसेसों का परिकलन, संपिलिंग, मोडल्स आदि केलिए प्रोफोर्मे समवाक्य प्राप्त करने के लिए कंप्यूटर सोफ्टवेयर आदि से संवंधित मार्गदर्शन और सहायता देती है जो विद्यार्थियों केलिए उपयोगी है। इसके शब्दसंग्रह में 300 शब्दों/ तकनीकी शब्दों के उचित अर्ध /निदर्शन /विवरण आदि भी उपलब्ध है । पुस्तिका में प्रतिपादित सभी पहलुओं का लगभग 210 अध्तन साहित्य संदर्भ के अधीन दिया गया है । यह अध्याय 17 पृष्ठ के अनुक्रमणिका सूची के साथ समाप्त होता है ।

अलवण जल मात्तियी प्रवन्धन की सफलता केलिए माध्यम की भौतिक, रासायनिक और जैविक स्थिति, माध्यमों पर पडने वाले प्राकृतिक और मानव के विविध दखलों से होने वाले प्रभाव, इससे माध्यम को सुरक्षित करने का तरीका. जलमार्ग का सुधार, मछली प्रजनन और संवर्धन से उत्पादन बढाने का उपाय जो प्राक्तिक नियमों के अनुक्ल और सामाजिक तौर पर स्वीकर्य हो आदि के बारे में ठीक ज्ञान होना अनिवार्य है ।

यद्यपि यह पुस्तिका फ्रेंच मूल का है, फिर भी इसका अंर्तवस्तु प्रामाणिक और कई मूल तत्वों और आम विषयों पर है कि इसका व्यापक उपयोग किया जा सकता है । भारत के अलवणजल मात्तिकी के विद्यार्थियों केलिए ही नहीं पढानेवालों केलिए भी उपयोगी है 1 यह पुस्तिका किसी भी पुस्तकालय केलिए एक मूल्यवान सम्पत्ति होगी और स्नातकोत्तर/अनुसंधान विद्यार्थियों केलिए पाठ पुस्तिका के स्म में स्वीकारने केलिए भी सक्षम है ।
इस पुस्तिका के अंतिम भाग जलीय माध्यम के सूत्रों एवं

## Announcement

## CENTRAL MARINE FISHERIES RESEARCH INSTITUTE

has released a book in connection with its Golden Jubilee (1947-1997) entitled Marine Fisheries Research and Management

Edited by V.N. Pillai and N.G. Menon

The book contains 61 articles under 6 sections; Marine biology, Marine fisheries, Pelagic resources, Demersal resources, Mariculture and Socio-economics \& Extension. The voluminous data generated by the lnstitute in space and time over the last 5 decades on finfish/shellfish biology, resource status, marine environment, fishing impacts, mariculture technologies and socio-economics of culture and capture fisheries have been analysed and synthesised in the articles to enable to evolve suitable management policies relevant to each resource and each situation.

The subject matters broadly focus on the various aspects of marine biology, sensitive ecosystems, status of marine fish production, pelagic, demersal finfish/shell fish resources, role of remote sensing in fishery forecast, deep sea potentials, mariculture of finfishes, crustaceans, molluscs, sea weeds and other ancillary marine organisms along with the social and economic implications of fishery activities.

咛 The review articles are written by 118 experienced scientist/technicians of the Institute.

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This compendium has 914 pages with several figures and illustrations in Black and White.

氏T The book is hard-bound with calico, in $1 / 4$ th crown size.
m Price Rs. $500 /-$, US $\$ 150+$ Rs. 150 , US $\$ 12$ respectively for packing and postage.
[5] Published by The Director, Central Marine Fisheries Research Institute, Cochin.
The book would serve as a reference guide to a range of clients in the fisheries sector, students, researchers and policy planners.

Your orders along with Demand Draft in favour of "ICAR-Unit CMFRI" payable at State Bank of India, Ernakulam may be sent to:

The Director,
Central Marine Fisheries Research Institute,
P.B. No. 1603, COCHIN - 682014 ,

KERALA, INDLA.
DD on banks other than State Bank Of India should include bank commission at the rate of Rs. 10/-, US \$ 2 over and above the cost of the book.

Edited by Dr. K.J. Mathew, Ms. T.S. Naomi, Ms. P.J. Sheela,Ms. E. Sasikala and Ms. P.M.Geetha. Published by Dr. K.J, Mathew on behalf of the Director, Central Marine Fisheries Research Institute, P.B. No. 1603, Tatapuram P.0., Cochin - 682 014, Kerala, India. Printed at Cherrys Printers, Cochin - 682017 ,

## NEW DIRECTOR FOR C.M.F.R.I.



Prof. (Dr.) Mohan Joseph Modayil has taken over charge as the New Director of CMFRI on 2 September, 2000. A renowned scientist and a teacher, he has contributed greately to the cause of marine sciences. He possesses a first class Masters Degree in Marine Biology and a Doctorate degree in Bioscience. He has to his credit 32 years of research/teaching/developing work in the field of artisanal fisheries in many developing countries. Before joining CMFRI he was Professer and University Head of the Department of Fisheries Resources and Management, College of Fisheries, University of Agricultural Sciences, Mangalore.

Dr. Mohon Joseph Modayil is an accomplished scientist whose contributions in the field of community based coastal resource management ( $C B C R M$ ) and mariculture have been well recognised by national and international organizations. He has also worked as visiting scientist in the University of Nort Wales (UK) and the University Science Malaysia. He served as consultant from 1987 till now to various international organizations such as ODA-PHFP. British Council, DFID of the the British Government, IDRC of the Canadian Government, IFRTO of the Islamic Republic of Iran and has travelled widely abroad covering more than 15 countries. He has to his credit more than 90 publications which include research papers in national and international journals, reports, articles, manuals, book and reviews. Till recently he was the honorary Secretary of the Indian Branch of the Asian Fisheries Society and the Country Co-ordinator for the PHF Project of the Department for International Development (DFID) of the British Government.

While addressing the staff of the Institute, soon after taking charge, the New Director outlined his priorities in the Institute. He stressed the need of strengthening the marine fisheries sector by answering contemporary problems in R\&D and by developing new technologies for augmenting resource production. He highlighted the need for perceptional changes, motivation and commitment through human resource development to address challenges ahead and to reinforce future research programmes. Dr. Modayil said that he has plans to bring the Institute to the forefront by establishing linkages with intitutions in other countries especially in South Asla, Africa and Latin America. In view of the unscrupulous exploitation of the living resources and consequent deliterious effects on the resources, he felt that the Institute's immediate attention should be to study the biodiversity of all the marine stocks for which a separate Division would be created in the Institute. Recognising the key role the Library should pay in any R\&D institute, he said that all efforts would be taken to make use of the possibilities of the modern information technology by further strengthening and modernising the libraty at the Institute. He also outlined the concept of developing CMFRI into an international centre for tropical maricultue to serve the researchers and seafarmers of the tropical region.

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